**Household Income Data Collection − Sample Form 1 [District/School, 2022-2023]**

Household Last Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Phone: \_\_\_\_\_\_\_\_\_\_ E-mail: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

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| **PART I: Fill in the following information for children living in your household** | | | | | |
| **Name of Child(ren) attending a K-12 School** | | | **School Attending** | **Birth Date** | **Grade Level** |
| **Last** | **Middle** | **First** |
| 1. |  |  |  |  |  |
| 2. |  |  |  |  |  |
| 3. |  |  |  |  |  |
| 4. |  |  |  |  |  |
| 5. |  |  |  |  |  |
| 6. |  |  |  |  |  |

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| **PART II: Fill in the following for Household Size and Household Income** | | | |
| Based on your household size, check the appropriate box if your total annual household income is within the range displayed for Category 1 or Category 2. **Do not check an income in both categories**.  For help in determining your household size and total annual household income, please see instructions on the back of this form. | | | |
| **Household Size** | **Category 1 –**  **Total Annual Household Income is Within This Range:** | | **Category 2 –**  **Total Annual Household Income is Within This Range:** |
| 1 | ☐ $0 - $17,667 | | ☐ $17,668 - $25,142 |
| 2 | ☐ $0 - $23,803 | | ☐ $23,804 - $33,874 |
| 3 | ☐ $0 - $29,939 | | ☐ $29,940 - $42,606 |
| 4 | ☐ $0 - $36,075 | | ☐ $36,076 - $51,338 |
| 5 | ☐ $0 - $42,211 | | ☐ $42,212 - $60,070 |
| 6 | ☐ $0 - $48,347 | | ☐ $48,348 - $68,802 |
| 7 | ☐ $0 - $54,483 | | ☐ $54,484 - $77,534 |
| 8 | ☐ $0 - $60,619 | | ☐ $60,620 - $86,266 |
| If household size is greater than 8, list household size and total annual income below: | | | |
| Household Size: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | | Total Annual Income: $\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ | |
| If your total annual household income exceeds the ranges above, check here: ☐ | | | |

***Who should I include in “Household Size”?***

You must include yourself and all people living in your household, related or not (for example, children, grandparents, other relatives or friends) who share income and expenses. If you live with other people who are economically independent (for example, who do not share income with your children and who pay a pro-rated share of expenses), do *not* include them.

***What is included in “Annual Household Income”?*** Annual Household Income includes the following:

* **Gross earnings from work:** Use your gross income, not your take-home pay. Gross income is the amount earned before taxes and other deductions. This information can be found on your pay stub or if you are unsure, your supervisor can provide this information. Net income should only be reported for self-owned business, farm or rental income.
* **Welfare, Child Support, Alimony:** Include the amount each person living in your household receives from these sources.
* **Pensions, Retirement, Social Security, Supplemental Security Income (SSI), Veteran’s benefits (VA benefits), and disability benefits:** Include the amount each person living in your household receives from these sources.
* **All Other Income:** Include worker’s compensation, unemployment or strike benefits, regular contributions from people who do not live in your household, and any other income received. Do not include income from WIC, federal education benefits and foster payments received by your household.
* **Military Housing Allowances and Combat Pay:** Include off-base housing allowances. *Do not* include Military Privatized Housing Initiative or combat pay.
* **Overtime Pay:** Include overtime pay ONLY if you receive it on a regular basis.

***How do I report annual household income for pay received on a monthly, twice a month, every two weeks, or weekly basis?***

* Determine each source of household income based on above definitions. Households that receive income at different time intervals must annualize their income as follows:
* If paid monthly, multiply total pay by 12
* If paid twice per month, multiply total pay by 24
* If paid bi-weekly (every two weeks), multiply total pay by 26
* If paid weekly, multiply total pay by 52
* Add annualized pay together to determine the total annual household income and check the box on the other side of this form if it is within either of the ranges displayed for your household size.
* If your household size exceeds the size on the chart, list household size and total annual household income in the space provided.

If your income changes, include the wages/salary that you regularly receive. For example, if you normally make $1,000 each month, but you missed some work last month and made $900, put down that you made $1,000 per month. Only include overtime pay if you receive it on a regular basis. If you have lost your job or had your hours or wages reduced, enter zero or your current reduced income.

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| **This document does not impact your student’s eligibility to receive free meals in schools operating the Community Eligibility Provision (CEP). Information reported will be used to determine eligibility for other state/federal programs for your student and/or district/school.** |