

# **Operational Function Sharing**

Updated September 18, 2025

#### **Overview**

Operational function sharing is an incentive for districts and AEAs to reduce costs by sharing personnel. In order to provide additional funding to increase student opportunities and redirect more resources to student programming for school districts and AEAs that share operational functions, a district or AEA that shares with a political subdivision (e.g., district, AEA, city, county) one or more eligible operational functions for at least twenty percent of the school year shall be assigned the supplementary weighting of each shared operational function. Effective July 1, 2025, Senate File (SF) 167 (lowa Acts 2025) increases the maximum annual supplementary weighting that can be generated by a district to 25 FTEs (lowa Code § 257.11(5)). Beginning with FY25 reporting, House File (HF) 2615 (lowa Acts 2024) modified lowa Code section 257.11 to not include any supplementary weighing generated for a college and career transition counselor or coordinator toward the maximum 25 FTEs. If a district has an eligible sharing arrangement for a college and career transition counselor or coordinator, supplementary weighting may generate up to 27 FTEs.

## **Reporting Requirements**

Both the district that holds the shared employee's contract and the district purchasing a portion of the shared employee's contract must report the employee in the Fall BEDS Staff application in order for the sharing to appear in the Operational Sharing application.

- The district that holds the contract reports the individual's entire salary, benefits, and FTE according to the employee's contract.
- The district purchasing a portion of the contract reports the combined amounts of salary and benefits in the "purchased amount" field. This field is located on the Edit Assignment screen where the district selects the shared status. The district purchasing the service also reports the individual's FTE according to the portion being purchased. The FTE field is located on the Edit Position screen.
- For districts sharing a position or purchasing part of a contract from another political subdivision (sharing code 4), the employee will be reported as a shared staff member with another governmental subdivision within the Fall BEDS Staff application.
- For new sharing arrangements involving governmental entities that are not another lowa public school district or AEA, please submit a copy of the sharing contract and job description to ted.bauer@iowa.gov.

Sharing arrangements reported for the 2025-2026 school year will generate supplementary weighting for the 2026-2027 school year.

### **Eligible Positions**

Sharing arrangements that qualify for shared operational function supplementary weighting are limited to the following position codes in Fall BEDS Staff:

- Superintendent (9 FTEs)
  - 511 Superintendent
- Business Management (each district can generate supplementary weighting for only one of the following) (4 FTEs)
  - 612 School Business Official (each district can only have one SBO)
  - 133 Other Business Official
  - 112 Board Secretary
- HR Manager (4 FTEs)
  - 134 HR Manager
- Transportation Director (4 FTEs)
  - 167 Transportation Director
- Operation & Maintenance Director (4 FTEs)
  - 168 Operations Director
- Curriculum Director (2 FTEs)
  - 633 Director/Coordinator/Department Head
- Counselor (2 FTEs)
  - 721 Counselor
- Social Worker (2 FTEs) must have master's or independent license
  - 624 Social Worker with statement of Profession Recognition (SPR) from BoEE
  - 198 Social Worker (Non-BoEE licensed)
- Special Education Director (2 FTEs)
  - 515 Special Education Director
- Workplace Learning Coordinator (2 FTEs)
  - 633 Director/Coordinator/Department Head, assignment 50040
- Mental Health Professional with Statement of Professional Recognition (SPR) from BoEE (2 FTEs)
  - 621 Mental Health Professional
- School Resource Officer (2 FTEs)
  - 190 SRO
- College and Career Transition Counselor or Coordinator (2 FTEs)\*
  - 199 CCT Coordinator (non-licensed)
  - 720 CCT Counselor (licensed)

#### Questions

Questions relating to eligible sharing arrangements can be directed to Ted Bauer at ted.bauer@iowa.gov or 515-979-5468.

Questions relating to completion of the Fall BEDS Staff or Operational Sharing applications can be directed to Shelly Wolterman at <a href="mailto:shelly.neese@iowa.gov">shelly.neese@iowa.gov</a> or 515-336-3859.

<sup>\*</sup>Does not count toward the limit of 25 FTE supplementary weighting generated.