## Reorganization Plan



2018-19

## Our Mission

To improve the learning outcomes and well-being of all children and youth by providing services and leadership in partnership with families, schools and communities.

## Our Goals

Increase learning growth for students
Decrease the gap in achievement Increase annual graduation rates
Increase gateways to post-secondary success

## Board of Directors

| Name | Director <br> District | Term <br> Ends |  |  |
| :--- | :---: | :--- | :--- | :--- |
| Ms. Sheri Benson | 1 | Baxter, Bondurant-Farrar, Carlisle, <br> Colfax-Mingo, Collins-Maxwell, Lynnville- <br> Sully, Newton, PCM and Southeast Polk | Vice President | 2019 |
| Dr. Steve Rose | 2 | Earlham, Indianola, Interstate 35, <br> Knoxville, Melcher-Dallas, Pella, <br> Pleasantville, SE Warren, Twin Cedars, <br> Van Meter, West Central Valley and <br> Winterset | Member | 2019 |
| Ms. Margie Schwenk | 3 | Adair-Casey, Adel-DeSoto-Minburn, <br> Audubon, Carroll, Coon Rapids-Bayard, <br> Exira, Glidden-Ralston, Guthrie Center, <br> Panorama, Perry and Waukee | Member | 2021 |
| Mr. Bruce Christensen | 4 | Boone, Dallas Center-Grimes, Johnston, <br> Madrid, Ogden, Urbandale and <br> Woodward-Granger | Member | 2021 |
| Mr. John Kinley | 5 | Ames, Ballard, Colo-NESCO, Gilbert, <br> Nevada, Roland-Story and United | President | 2019 |
| Mr. Pete Evans | 6 | Ankeny, Des Moines, North Polk and <br> Saydel | Member | 2021 |
| Dr. Earl Bridgewater | 7 | Des Moines | Member | 2021 |
| Ms. Margaret Borgen | 8 | Des Moines | 2019 |  |
| Ms. Elizabeth Brennan | 9 | Des Moines, Martensdale-St. Marys, <br> Norwalk and West Des Moines | Member | 2019 |

Chief Administrator
Dr. Jon Sheldahl

## Secretary to the Board

Ms. Jennifer Ugolini

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## Preface

Iowa Code Section 275.3, second sentence, states, "The area education agency boards shall develop detailed studies and surveys of the school districts within the area education agency and all adjacent territory for the purpose of providing for reorganization of school districts in order to effect more economical operation and the attainment of higher standards of education in the schools. The plans shall be revised periodically to reflect reorganizations which may have taken place in the area education agency and adjacent territory."

The purposes of this publication are to comply with those mandates relative to reorganization planning, to provide assistance to the officials and citizens of school districts contemplating school district reorganization and to assist the AEA board of directors in the event it is presented a reorganization petition.

The plan is intended to provide general guidance to the AEA board of directors as it acts upon reorganization petitions, and the provisions of the plan are not expected to be binding upon the AEA board. The board reserves the right to base its future actions upon conditions as it develops and upon new information as it becomes available.

| Public Hearing/Plan | Date |
| :--- | :--- |
| Public hearing on revision of plan | Not required |
| Revision of plan reviewed by Heartland AEA Board of Directors | Jan. 8, 2013 |
| Revision of plan adopted by Heartland AEA Board of Directors | Jan. 8, 2013 |
| Revision of plan transmitted to Director, Iowa Dept. of Education | Jan. 2013 |
| Revision of plan transmitted to Director, lowa Dept. of Education | Aug. 2018 |

## Introduction

Heartland Area Education Agency (AEA), the largest AEA in the state of lowa, serves approximately 145,000 students within 53 public school districts and 30 accredited non-public schools, in an 11-county region. Kindergarten through 12th grade enrollments range from a minimum of under 300 students to a maximum of over 30,000 students in a single district. Coupled with continuing school financing limitations, the current trends of curriculum reform and total district transformation are forcing many districts to take a hard look at their existing operations while maintaining high quality.

To facilitate communication among local districts, state legislators have given Heartland AEA, along with the other eight AEAs, the responsibility to:
"...develop detailed studies and surveys of the school districts within the area education agency and all adjacent territory for the purpose of providing for reorganization of school districts in order to effect more economical operation and the attainment of higher standards of education in the schools..." (Iowa Code Chapter 275.1)

The plan presented in this report closely follows, and often goes beyond, the guidelines as recommended and published by the lowa Department of Education. (Updated 2009)

Data is included for the 53 public school districts within Heartland AEA boundaries as well as the 30 districts contiguous to Heartland AEA. District comparisons among school districts should be used only as a starting point for discussion. The main intent of the report is to serve as one of several resources for school personnel faced with difficult decisions regarding their ability to provide quality education while maintaining fiscal responsibility.

Should several districts wish to explore the possibility of reorganization, Heartland AEA staff will assist the concerned parties in the planning, development and implementation of a set of specific recommendations.

## Chapter 1

## Code Summary

The purpose of this chapter is to assist those who read and use this publication by summarizing the provisions of Chapter 275 of the lowa Code that relates to the mandated AEA reorganization plans. However, it is not intended for reading of this narrative to take the place of direct examination of the Code or consultation with an attorney. The first part of this chapter offers general background about the contents of Chapter 275, and the next three sections summarize portions of Chapter 275 that most specifically relate to AEA reorganization plans. The fifth section lists the titles of the sections of Chapter 275 that most directly address the reorganization plan.

## General Background

Chapter 275 of the lowa Code, along with a few minor references in other chapters, addresses the topic of school district reorganization. The terms of reorganization, consolidation and merger seem to be used interchangeably; although reorganization is in the Code chapter title and is the most common. The word reorganization is used in this publication.

On July 1, 1975, 15 AEAs replaced the county boards of education, and they inherited the school district reorganization governance role; AEA responsibilities can be placed into two broad categories. The first includes the area reorganization plan, and the second is the governance of the petition process. It is important to note that the AEAs have no responsibility for initiating the reorganization process, or in any way causing a reorganization. The decision to start a reorganization effort through a petition is a decision of the local district residents. The eventual reorganization election decision is also within the realm of local district voters. The AEA's role in the reorganization process is to govern the activities that take place from the submission of the reorganization petition through the reorganization election. The AEA has some postreorganization responsibilities, but they are "housekeeping" in nature.

The Code contains three general methods for school districts to change their boundary lines. The first and most predominate method is the petition process in Chapter 275. The others are the dissolution method listed in Code Sections 275.51 through 275.56, and the concurrent action method of changing boundaries as cited in Section 274.37. The AEA has no authority for dissolution, but concurrent action by two local school boards to change their boundaries may be disapproved by the respective AEA board or boards of directors.

Chapter 275 can be categorized into two broad areas, plus numerous lesser topics. The first is the AEA reorganization planning component, and the second is the reorganization petition process. Among the other topics in the chapter are the school dissolution process, school redistricting following decennial census and changes in director district boundaries and numbers. This publication is limited to AEA reorganization planning.

Three general concepts come together as the AEAs develop and use their reorganization plans:

1. Chapter 275 begins with the mandate that AEAs develop reorganization plans. Such plans must be developed whether or not any school districts expect to reorganize or could potentially reorganize.
2. School districts initiate the reorganization effort through the petition process. The petitions may be based upon the AEA reorganization plans, or they may be different than the plans. If they are different, the petitions must request the AEA to change its plans.
3. When the AEA receives a petition, it must compare the petition to the plans. If the petition does not comply with the plans, the AEA board of directors will conduct further surveys.

The terms "plans, surveys and studies" are used throughout Chapter 275. There seems to be little distinction among them. This publication uses the terms that are associated with the concepts being described.

## Summary of Plan Development

A. The AEA will develop detailed studies and surveys.
B. The surveys and studies will be of the school districts within the AEA and all adjacent territory.
C. The plans will be revised periodically to reflect reorganization that may have taken place.
D. The scope of the studies and surveys should include:
a. the adequacy of the educational program
b. pupil enrollment
c. property valuation
d. existing buildings and equipment
e. natural community areas
f. road conditions
g. transportation
h. economic factors
i. individual attention given to the needs of students
j. opportunity of students to participate in a wide variety of activities
k. other matters that may bear on educational programs meeting minimum standards required by law
E. The plans will also include suggested alternate plans that incorporate the school districts in the AEA into reorganized districts that meet the enrollment standards specified in Section 275.3. Section 275.3 lists 300 students as the minimum size for the formation of a new district. That 300-student enrollment is incorporated into this planning provision, and it requires the AEA board of directors to suggest alternate plans for those districts under the 300-student level.
F. The plan may include alternate plans proposed by school districts for sharing programs as an alternative to school reorganization.
G. In developing studies and surveys, the AEA board of directors:
a. will consult with school officials and other citizens,
b. from time to time, hold public hearings,
c. may employ research and other assistance to properly carry on its survey,
d. will consult with the Director of the lowa Department of Education,
e. may request assistance from the Director of the Iowa Department of Education and
f. will adopt and transmit completed plans to the Director of the lowa Department of Education.

## Summary of Petition Conforming to Plans

1. A reorganization petition will contain a description of the area included in the proposed district.
2. The description will conform to the AEA reorganization plan, or the petition will request the plan to be changed.
3. It is also required that the provisions relating to studies, surveys, hearings and adoption of plans will constitute a mandatory prerequisite to the effectuation of any proposal for district boundary change. It will be the mandatory duty of an AEA board of directors to dismiss the petition if the above provisions are not complied with fully.

## Summary of Changing Plans

1. Following the receipt of a petition, the AEA board of directors shall review its plans and determine whether the petition conforms with the plan.
2. If the plan does not conform with the petition, the board of directors shall conduct further surveys.
3. If the petitions are being considered at a hearing conducted by a joint board of more than one AEA, the joint board will determine if the petition conforms to the plans.
4. If the petition requests a change of plans, the joint board of directors will determine whether a change should be made in any or all of the plans of the AEAs affected by the petition.

## Portions of Chapter 275 That Most Directly Relate to AEA Reorganization Plans

| Section | Title |
| :---: | :--- |
| 275.1 | Definitions -declaration of policy -- surveys |
| 275.2 | Scope of surveys |
| 275.3 | Minimum size |
| 275.4 | Studies, surveys and plans |
| 275.5 | Proposals for merger or consolidation |
| 275.7 | Budget |
| 275.8 | Cooperation of department of education -- planning joint districts |
| 275.9 | Methods of effectuating reorganization plans |
| 275.12 | Petition -- method of election (Section 1) |
| 275.16 | Hearing when territory in different area education agencies |

## Chapter 2

## Records of Heartland AEA Reorganization Plans and Activities

As noted in the preceding chapter, the development of AEA reorganization plans, the revision of plans and the use of the plans during the reorganization petition process, all require certain actions to be taken by the AEAs and their boards of directors. The purpose of this chapter is to maintain a set of records that chronicles such actions by Heartland AEA.

The records are in the form of a set of tables that may be revised as actions are taken and conditions change.

Table 2-01 Adoption of Plans and Revisions of Plans
Table 2-02 Approval of Changes
Table 2-03 Transmittal of Plans to the Director of the Department of Education
Table 2-04 Further Surveys
Table 2-05 Assistance from the Director of the Department of Education
Table 2-06 Public Hearings
Table 2-07 Passed Reorganization Elections
Table 2-08 Dismissed Reorganization Petitions and Failed Reorganization Elections
Table 2-09 Certification of Dissolution Commissions
Table 2-10 Boundary Line Changes by Concurrent Action
Table 2-11 Joint Board Action

## Table 2-01

## Record of Adoption of Plans and Revision Plans

Since July 1, 1975
Iowa Code Section 275.1, unnumbered paragraph 2: "...The area education agency boards shall develop detailed studies and surveys of the school districts within the area education agency and all adjacent territory for the purpose of providing for reorganization of school districts in order to effect more economical operation and the attainment of higher standards of education in the schools. The plans shall be revised periodically to reflect reorganizations which may have taken place in the area education agency and adjacent territory."

Record of Adoption

| Date | Notes |
| :--- | :--- |
| 1980 | Original plan |
| Winter, 1985 | First revision |
| Winter, 1991 | Second revision (comparative data) |
| Summer, 1995 | Third revision (comparative data) |
| June 9, 1998 | Fourth revision (update data 5/2000) |
| July 20014 | Fifth revision (comparative data) |
| Jan. 2013 | Sixth revision (comparative data) |
| Aug. 2018 | Seventh revision (comparative data) |

## Table 2-02

## Record of Approval of Changes

Since July 1, 1992
Iowa Code Section 275.12(1): "A petition describing the boundaries, or accurately describing the area included therein by legal descriptions, of the proposed district, which boundaries or area described shall conform to plans developed or the petition shall request change of the plan, shall be filed with the area education agency administrator of the area education agency in which the greatest number of registered voters reside."

Record of Changes

| Date | Districts |
| :--- | :--- |
|  <br> Sept. 3, 1992 | Adel-DeSoto \& Central Dallas <br> New district - Adel-DeSoto-Minburn |
| Hearing: June 26, 2000 <br> Vote: Aug. 15, 2000 <br> Effective: July 1, 2001 | Stuart-Menlo \& Dexfield <br> New district - West Central Valley <br> Hearing: Aug. 2, 2004 <br> Effective: July 1, 2005Grand (Heartland AEA) \& Southeast Webster (Prairie Lakes AEA) <br> New district - Southeast Webster-Grand (Prairie Lakes AEA) |
| Effective July 1, 2011 | Irwin-Kirkman \& Manilla (Green Hills AEA) <br> Manning (Heartland AEA) <br> New district - IKM-Manning (Green Hills AEA) |
| Effective July 1,2014 | Exira (Heartland AEA) \& Elk Horn-Kimballton (Green Hills AEA) <br> New district - Exira-Elk Horn-Kimballton (Heartland AEA) |

## Table 2-03

Record of Transmittal of Plans to the Director of the Iowa Department of Education Since July 1, 1975
Iowa Code Section 275.4, unnumbered paragraph 3: "Completed plans shall be transmitted by the area education agency board to the director of the department of education."

Record of Transmittal

| Date | Notes |
| :--- | :--- |
| 1980 | Original plan |
| 1985 | First revision |
| 1991 | Second revision |
| 1995 | Third revision |
| June 9,1998 | Fourth revision |
| July 2004 | Fifth revision |
| Jan. 2013 | Sixth revision, comparative data |
| Aug. 2018 | Seventh revision, comparative data |

## Table 2-04

## Record of Further Surveys

Since Jan. 1, 1995
Iowa Code Section 275.5: "Following receipt of a petition pursuant to section 275.12, the area education agency board shall review its plans and determine whether the petition complies with the plans which had been adopted by the board. If the petition does not comply with the plans which had been adopted by the board, the board shall conduct further surveys pursuant to section 275.4 prior to the date set for the hearing upon the petition. If further surveys have been conducted by the board, the board shall present the results of the further surveys at the hearing upon the petition."

Record of Further Surveys

| Date | Districts Included in Surveys | Surveys Conducted by |
| :--- | :--- | :--- |
| 1995 | Ogden | lowa Dept. of Education |
| 1995 | PCM <br> Reorganization follow-up | lowa Dept. of Education |
| 2003 | Grand \& Southeast Webster | lowa Dept. of Education |

## Table 2-05

Record of Assistance from the Director of the Iowa Department of Education
Since Jan. 1, 1997
Iowa Code Section 275.4, unnumbered paragraph 2: "In addition, the area education agency board shall consult with the director of the department of education in the development of surveys and plans. The director of the department of education shall provide assistance to the area education agency boards as requested and shall advise the area education agency boards concerning plans of contiguous area education agencies and the reorganization policies adopted by the state board of education."

Record of Assistance and Consultation

| Date of Consultation | Notes |
| :--- | :--- |
| Dec. 3, 1997 | Consultation regarding revision |
| July 2,2004 | Consultation regarding revision |

## Table 2-06

## Record of Public Hearings

## Since July 1, 1997

Iowa Code Section 275.4, unnumbered paragraph 1: "In developing studies and surveys the area education agency board shall consult with the officials of school districts in the area and other citizens, and shall from time to time hold public hearings, and may employ such research and other assistance as it may determine reasonably necessary in order to properly carry on its survey and prepare definite plans of reorganization."

Section 275.5: "Following receipt of a petition pursuant to section 275.12, the area education agency board shall review its plans and determine whether the petition complies with the plans which had been adopted by the board. If the petition does not comply with the plans which had been adopted by the board, the board shall conduct further surveys pursuant to section 275.4 prior to the date set for the hearing upon the petition. If further surveys have been conducted by the board, the board shall present the results of the further surveys at the hearing upon the petition."

## Record of Hearings

| Date | Location | Notes |
| :--- | :--- | :--- |
| June 9, 1998 | Johnston, IA | Revision of Heartland AEA reorganization plan |
| June 13, 2000 | Johnston, IA | Revision of Heartland AEA reorganization plan |
| July 2004 | Johnston, IA | Revision of Heartland AEA reorganization plan |

## Table 2-07

## Records of Passed Reorganization Elections

Since July 1, 1975
Iowa Code Section 275.18, paragraph 1: "When the boundaries of the territory to be included in a proposed school corporation and the number and method of the election of the school directors of the proposed school corporation have been determined as provided in this chapter, the area education agency administrator with whom the petition is filed shall give written notice of the election to the county commissioner of elections of the county in the proposed school corporation which has the greatest taxable base. The question shall be submitted to the voters at an election held on a date specified in section 39.2, subsection 4, paragraph " $c$ " in the calendar year prior to the calendar year in which the reorganization will take effect."

Section 39.2, subsection 4(c): "For a school district or merged area, in the odd-numbered year, the first Tuesday in February, the first Tuesday in April, the last Tuesday in June, or the second Tuesday in September. For a school district or merged area, in the even-numbered year, the first Tuesday in February, the first Tuesday in April, the second Tuesday in September, or the first Tuesday in December."

Section 275.20: "The voters shall vote separately in each existing school district affected and voters residing in the entire existing district are eligible to vote upon the proposition to create a new school corporation and the proposition to levy the voter-approved physical plant and equipment levy under section 298.2, if the petition included a provision for a vote to authorize the levy. If a proposition receives a majority of the votes cast in each of at least seventy-five percent of the districts, and also a majority of the total number of votes cast in all of the districts, the proposition is carried."

Section 275.24: "When a school district is enlarged, reorganized, or changes its boundary pursuant to sections 275.12 to 275.22 , the change shall take effect on July 1 following the date of the reorganization election held pursuant to section 275.18."

Section 275.27: "School districts created or enlarged under this chapter are community school districts and are part of the area education agency in which the greatest number of registered voters of the district reside at the time of the special election called for in section 275.18, and sections of the Code applicable to the common schools generally are applicable to these districts in addition to the powers and privileges conferred by this chapter. If a school district, created or enlarged under this chapter and assigned to an area education agency under this section, can demonstrate that students in the district were utilizing a service or program prior to the formation of the new or enlarged district that is unavailable from the area education agency to which the new or enlarged district is assigned, the district may be reassigned to the area education agency which formerly provided the service or program, upon an affirmative majority vote of the boards of the affected area education agencies to permit the change."

Record of Passed Reorganization Elections

| Effective Date | Original Districts | New District |
| :--- | :--- | :--- |
| July 1, 1983 | Collins (Heartland AEA) <br> Maxwell (Heartland AEA) | Collins-Maxwell (Heartland AEA) |
| July 1, 1985 | Colfax (Heartland AEA) <br> Mingo (Heartland AEA) | Colfax-Mingo (Heartland AEA) |
| July 1, 1988 | Bayard (Heartland AEA) <br> Coon Rapids (Heartland AEA) | Coon Rapids-Bayard (Heartland AEA) |
| July 1, 1989 | Panora-Linden (Heartland AEA) <br> Y-J-B (Heartland AEA) | Panorama (Heartland AEA) |
| July 1, 1991 | Colo (Heartland AEA) <br> Nesco (Heartland AEA) | Colo-Nesco (Heartland AEA) |
| July 1, 1991 | Monroe (Heartland AEA) <br> Prairie City (Heartland AEA) | PCM (Heartland AEA) |
| July 1, 1993 | Adel-DeSoto (Heartland AEA) <br> Central Dallas (Heartland AEA) | Adel-DeSoto-Minburn (Heartland AEA) |
| July 1, 2001 | Dexfield (Heartland AEA) <br> Stuart-Menlo (Heartland AEA) | West Central Valley (Heartland AEA) |
| July 1, 2005 | Grand (Heartland AEA) <br> Southeast Webster (Prairie Lakes AEA) | Southeast Webster Grand (Prairie <br> Lakes AEA) |
| July 1, 2011 | IKM (Green Hills AEA) <br> Manning (Heartland AEA) | IKM-Manning (Green Hills AEA) |
| July 1, 2014 | Exira (Heartland AEA) <br> Elk Horn-Kimballton (Green Hills AEA) | Exira-Elk Horn-Kimballton (Heartland <br> AEA) |

## Table 2-08

## Record of Dismissed Reorganization Petitions

Since July 1, 1975
Iowa Code Section 275.15(1): "At the hearing, which shall be held within ten days of the final date set for filing objections, interested parties, both petitioners and objectors, may present evidence and arguments, and the area education agency board shall review the matter on its merits and within ten days after the conclusion of any hearing, shall rule on the objections and shall enter an order fixing the boundaries for the proposed school corporation as will in its judgment be for the best interests of all parties concerned, having due regard for the welfare of adjoining districts, or dismiss the petition."

Section 275.17: "If an area education agency board does not approve the change in boundaries of school districts in accordance with a petition, a petition describing the identical or similar boundaries shall not be filed for a period of six months following the date of the hearing or the vote of the board, whichever is later."

Section 275.22: "...If the majority of votes cast is opposed to the proposition, a new petition describing the identical or similar boundaries shall not be filed for at least six months from the date of the election..."

Records of Dismissed Petitions

| Hearing Dates | Original Districts | AEA Numbers |
| :--- | :--- | :--- |
| June 30, 1987 | Glidden-Ralston | 11 |
|  | Scranton | 5 |
| June 30, 1999 | Dexfield | 11 |
|  | Stuart-Menlo | 11 |

## Table 2-09

## Record of Certification of Dissolution Commissions

## Since July 1, 1975

Iowa Code Section 275.51, unnumbered paragraph 4: "The board of the school district shall certify to the area education agency board that a commission has been formed, the names and addresses of commission members, and that the commission members represent the various geographic areas and socioeconomic factors present in the district."

Section 275.53(1): "The commission shall send a copy of its dissolution proposal or shall inform the board that it cannot agree upon a dissolution proposal not later than one year following the date of the organizational meeting of the commission. The commission shall also send a copy of the dissolution proposal to the boards of directors of all school districts to which area of the affected school district will be attached. If the board of a district to which area of the affected school district will be attached objects to the attachment, within ten days following receipt of the dissolution proposal the board shall send its objections in writing to the commission. The commission may consider the objections and may modify the dissolution proposal. If the dissolution proposal is modified, the commission shall notify the boards of directors of all school districts to which area of the affected school district will be attached."

Section 275.55(3): "The proposition shall be adopted if a majority of the electors voting on the proposition approve its adoption."

Certificate of Commission

| Date | District |
| :--- | :--- |
| None |  |

Failure of Commission to Agree

| Date | District |
| :--- | :--- |
| None |  |

## Approval by Electors

| Date | District |
| :--- | :--- |
| None |  |

Failure of Electors to Approve

| Date | District |
| :--- | :--- |
| None |  |

## Table 2-10

## Record of Boundary Line Changes by Concurrent Action

## Since July 1, 1975

Iowa Code Section 274.37, unnumbered paragraph 1: "The boundary lines of contiguous school corporations may be changed by the concurrent action of the respective boards of directors at their regular meetings in July, or at special meetings called for that purpose. Such concurrent action shall be subject to the approval of the area education agency board but such concurrent action shall stand approved if the said board does not disapprove such concurrent action within thirty days following receipt of notice thereof. The corporation from which territory is detached shall, after the change, contain not less than four government sections of land."

Section 275.22: "...If territory is excluded from the reorganized district, action pursuant to section 274.37 shall be taken prior to the effective date of reorganization..."

Territory Exclusion/Inclusion

| Effective Date | Excluded From | Included In |
| :--- | :--- | :--- |
| July 1, 1983 | Collins | Colo |
| July 1, 1985 | Mingo | Baxter |
| July 1, 1988 | Bayard | Guthrie Center <br> Jefferson |
| July 1, 1988 | Coon Rapids | Guthrie Center |
| July 1, 1989 | Y-J-B | Coon Rapids-Bayard |
| July 1, 1993 | Adel-DeSoto | Dexfield <br> Van Meter |
| July 1, 1993 | Central Dallas | Dallas Center-Grimes <br> Dexfield <br> Panorama <br> Perry <br> Woodward-Granger |

Other Concurrent Action

| Effective Date | Excluded From | Included In |
| :--- | :--- | :--- |
| Aug. 14, 2001 | Dallas-Center Grimes <br> Urbandale | Land Exchange |
| Feb. 11,2003 | West Central Valley <br> Adel-DeSoto-Minburn | Land Exchange |

## Table 2-11

## Records of Joint Board Actions

## Since July 1, 1975

Iowa Code Section 275.8(3): "Planning of joint districts shall be conducted in the same manner as planning for single districts, except as provided in this section. Studies and surveys relating to the planning of joint districts shall be filed with the area education agency in which one of the districts is located which has the greatest taxable property base. In the case of controversy over the planning of joint districts, the matter shall be submitted to the director of the department of education. Judicial review of the director's decision may be sought in accordance with the terms of the lowa administrative procedure Act, chapter 17A. Notwithstanding the terms of that Act, petitions for judicial review must be filed within thirty days after the decision of the director."

Section $\mathbf{2 7 5 . 1 6 ( 1 ) : ~ " I f ~ t h e ~ t e r r i t o r y ~ d e s c r i b e d ~ i n ~ t h e ~ p e t i t i o n ~ f o r ~ t h e ~ p r o p o s e d ~ c o r p o r a t i o n ~ l i e s ~ i n ~ m o r e ~}$ than one area education agency, the agency administrator with whom the petition is filed shall fix the time and place for a hearing and call a joint meeting of the members of all the agency boards in which territory of the proposed school corporation lies, to act as a single board for the hearing of the objections, and a majority of members of each of the agency boards of the different agencies in which any part of the proposed corporation lies, constitutes a quorum. The president of the board of directors of the area education agency in which the petition has been filed, or a member of the board designated by the president, shall preside at the joint meeting. The joint boards acting as a single board shall determine whether the petition conforms to plans or, if the petition requests a change in plans, whether a change should be made, and may change the plans of any or all the area education agency boards affected by the petition. The joint board shall determine and fix boundaries for the proposed corporation as provided in section 275.15 or dismiss the petition. The joint board may continue the hearing as provided in section 275.15."

| Effective Dates <br> or Action Dates | AEA Number/Name | Districts | Joint Board Actions |
| :--- | :--- | :--- | :--- |
| June 30, 1987 | 11 <br> 5 | Glidden-Ralston <br> Scranton | Joint board dismissed petition |
| Aug. 2, 2004 | 11 <br> 8 | Grand <br> Southwest Webster | Reorganization Hearing |
| Feb. 15,2010 | 11 <br> Green Hills AEA | Manning <br> Irwin Kirkman | Reorganization Hearing - <br> Accepted petition |
| March 13,2013 | 11 <br> Green Hills AEA | Exira <br> Elk Horn-Kimballton | Reorganization Hearing - <br> Accepted petition |

## Chapter Three

## Suggested Alternate Plans

Iowa Code Section 275.2, "...The plans shall also include suggested alternate plans that incorporate the school districts in the area education agency into reorganized districts that meet the enrollment standards specified in section 275.3 and may include alternate plans proposed by school districts for sharing programs under section 28E.9, 256.13, 280.15, 282.7, or 282.10 as an alternative to school reorganization."

Section 275.3: "No new school district shall be planned by an area education agency board nor shall any proposal for creation or enlargement of any school district be approved by an area education agency board or submitted to electors unless there reside within the proposed limits of such district at least three hundred persons of school age who were enrolled in public schools in the preceding school year. Provided, however, that the director of the department of education shall have authority to grant permission to an area education agency board to approve the formation or enlargement of a school district containing a lower school enrollment than required in this section on the written request of such area education agency board if such request is accompanied by evidence tending to show that sparsity of population, natural barriers or other good reason makes it impracticable to meet the school enrollment requirement."

Table 3-01 District Enrollments in Heartland AEA Area
Enrollments in Contiguous Districts
Table 3-02 Alternate Whole-Grade Sharing Plans
Table 3-03 Overview of Plan

## Table 3-01

Size A-Z
List of Districts in the Heartland AEA Area

## Certified Enrollment, Fall 2017

## Listed Alphabetically

| $\begin{gathered} \# \\ (1-53) \end{gathered}$ | AEA \# | Co. | District \# | District Name | Certified Enrollment | Statewide Rank from Smallest | Non- <br> Public Shared Time | Teacher FTE (Full-time) | Supplemental Weighting | Grades | Operates High School |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 11 | 39 | 18 | Adair-Casey | 300.3 | 39 | 0.0 | 15 | 10.98 | PK-8 | No |
| 2 | 11 | 25 | 27 | Adel DeSoto Minburn | 1,729.8 | 277 | 0.0 | 117 | 11.39 | PK-12 | Yes |
| 3 | 11 | 85 | 225 | Ames | 4,299.8 | 310 | 0.0 | 294 | 6.44 | PK-12 | Yes |
| 4 | 11 | 77 | 261 | Ankeny | 11,548.7 | 325 | 0.4 | 654 | 160.36 | PK-12 | Yes |
| 5 | 11 | 05 | 414 | Audubon | 491.1 | 97 | 0.0 | 40 | 4.51 | PK-12 | Yes |
| 6 | 11 | 85 | 472 | Ballard | 1,619.2 | 273 | 0.0 | 112 | 15.61 | PK-12 | Yes |
| 7 | 11 | 50 | 513 | Baxter | 315.4 | 43 | 0.0 | 34 | 4.04 | PK-12 | Yes |
| 8 | 11 | 77 | 720 | Bondurant-Farrar | 1,989.4 | 287 | 0.0 | 127 | 7.08 | PK-12 | Yes |
| 9 | 11 | 08 | 729 | Boone | 2,053.4 | 288 | 3.5 | 142 | 18.57 | PK-12 | Yes |
| 10 | 11 | 91 | 981 | Carlisle | 1,943.7 | 285 | 0.0 | 129 | 20.84 | PK-12 | Yes |
| 11 | 11 | 14 | 999 | Carroll | 1,701.1 | 275 | 29.1 | 116 | 20.48 | PK-12 | Yes |
| 12 | 11 | 50 | 1332 | Colfax-Mingo | 736.4 | 178 | 0.0 | 52 | 1.59 | PK-12 | Yes |
| 13 | 11 | 85 | 1350 | Collins-Maxwell | 459.2 | 88 | 0.0 | 36 | 1.58 | PK-12 | Yes |
| 14 | 11 | 85 | 1359 | Colo-NESCO | 512.7 | 106 | 0.0 | 36 | 3.05 | PK-12 | Yes |
| 15 | 11 | 14 | 1413 | Coon RapidsBayard | 439.0 | 77 | 0.0 | 37 | 0.52 | PK-12 | Yes |
| 16 | 11 | 25 | 1576 | Dallas CenterGrimes | 2,820.9 | 298 | 0.0 | 180 | 16.9 | PK-12 | Yes |
| 17 | 11 | 77 | 1737 | Des Moines Independent | 33,057.4 | 330 | 1.9 | 2,424 | 321.21 | PK-12 | Yes |
| 18 | 11 | 61 | 1953 | Earlham | 575.1 | 130 | 0.0 | 49 | 2.03 | PK-12 | Yes |
| 19 | 11 | 83 | 2151 | Exira-Elk HornKimballton | 413.8 | 67 | 0.0 | 36 | 2.88 | PK-12 | Yes |


| $\begin{gathered} \# \\ (1-53) \end{gathered}$ | AEA \# | Co. \# | District \# | District Name | Certified Enrollment | Statewide Rank from Smallest | Non- <br> Public Shared Time | $\begin{gathered} \text { Teacher } \\ \text { FTE } \\ \text { (Full-time) } \end{gathered}$ | Supplemental Weighting | Grades | Operates High School |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 20 | 11 | 85 | 2466 | Gilbert | 1,490.7 | 265 | 0.0 | 93 | 9.71 | PK-12 | Yes |
| 21 | 11 | 14 | 2520 | Glidden-Ralston | 278.0 | 32 | 0.0 | 30 | 1.2 | PK-12 | Yes |
| 22 | 11 | 39 | 2754 | Guthrie Center | 447.6 | 82 | 0.0 | 43 | 22.69 | $\begin{aligned} & \text { PK-6, } \\ & 9-12 \\ & \hline \end{aligned}$ | Yes |
| 23 | 11 | 91 | 3114 | Indianola | 3,421.1 | 304 | 0.0 | 219 | 25.45 | PK-12 | Yes |
| 24 | 11 | 61 | 3119 | Interstate 35 | 857.3 | 202 | 0.0 | 62 | 4.93 | PK-12 | Yes |
| 25 | 11 | 77 | 3231 | Johnston | 7,074.1 | 318 | 0.0 | 380 | 55.97 | PK-12 | Yes |
| 26 | 11 | 63 | 3375 | Knoxville | 1,763.9 | 278 | 0.0 | 117 | 22.02 | PK-12 | Yes |
| 27 | 11 | 50 | 3906 | Lynnville-Sully | 462.6 | 90 | 0.0 | 36 | 4.18 | K-12 | Yes |
| 28 | 11 | 08 | 3942 | Madrid | 683.7 | 169 | 0.0 | 47 | 4.11 | PK-12 | Yes |
| 29 | 11 | 91 | 4122 | Martensdale-St Marys | 512.2 | 105 | 0.0 | 42 | 2.53 | PK-12 | Yes |
| 30 | 11 | 63 | 4212 | Melcher-Dallas | 332.1 | 47 | 0.0 | 30 | 2.8 | PK-12 | Yes |
| 31 | 11 | 85 | 4617 | Nevada | 1,491.0 | 266 | 0.0 | 110 | 16.73 | PK-12 | Yes |
| 32 | 11 | 50 | 4725 | Newton | 3,075.7 | 301 | 0.4 | 213 | 38.84 | PK-12 | Yes |
| 33 | 11 | 77 | 4779 | North Polk | 1,683.9 | 274 | 0.0 | 97 | 9.84 | PK-12 | Yes |
| 34 | 11 | 91 | 4797 | Norwalk | 2,831.2 | 299 | 0.0 | 184 | 17.49 | PK-12 | Yes |
| 35 | 11 | 08 | 4878 | Ogden | 618.0 | 149 | 0.0 | 51 | 4.27 | PK-12 | Yes |
| 36 | 11 | 39 | 5121 | Panorama | 705.9 | 176 | 0.0 | 54 | 7.26 | PK-12 | Yes |
| 37 | 11 | 50 | 5160 | PCM | 1,043.8 | 222 | 0.0 | 83 | 4.87 | PK-12 | Yes |
| 38 | 11 | 63 | 5166 | Pella | 2,141.2 | 291 | 2.8 | 147 | 36.71 | PK-12 | Yes |
| 39 | 11 | 25 | 5184 | Perry | 1,769.8 | 279 | 6.8 | 133 | 18.11 | PK-12 | Yes |
| 40 | 11 | 63 | 5256 | Pleasantville | 697.8 | 172 | 0.0 | 55 | 7.36 | PK-12 | Yes |
| 41 | 11 | 85 | 5643 | Roland-Story | 1,011.3 | 221 | 0.0 | 68 | 10.16 | PK-12 | Yes |
| 42 | 11 | 77 | 5805 | Saydel | 1,119.4 | 230 | 0.1 | 97 | 2.29 | PK-12 | Yes |
| 43 | 11 | 91 | 6101 | Southeast Polk | 6,843.1 | 317 | 0.0 | 38 | 61.37 | PK-12 | Yes |
| 44 | 11 | 77 | 6094 | Southeast Warren | 552.7 | 122 | 0.0 | 430 | 4.98 | PK-12 | Yes |
| 45 | 11 | 63 | 6512 | Twin Cedars | 339.5 | 50 | 0.0 | 29 | 2.35 | PK-12 | Yes |


| $\begin{gathered} \# \\ (1-53) \end{gathered}$ | AEA \# | Co. \# | District \# | District Name | Certified Enrollment | Statewide Rank from Smallest | Non- <br> Public Shared Time | $\begin{gathered} \text { Teacher } \\ \text { FTE } \\ \text { (Full-time) } \end{gathered}$ | Supplemental Weighting | Grades | Operates High School |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 46 | 11 | 08 | 6561 | United | 373.1 | 59 | 0.0 | 18 | 1.42 | PK-6 | No |
| 47 | 11 | 77 | 6579 | Urbandale | 3,406.3 | 303 | 2.1 | 278 | 46.66 | PK-12 | Yes |
| 48 | 11 | 25 | 6615 | Van Meter | 692.3 | 171 | 0.0 | 55 | 6.58 | K-12 | Yes |
| 49 | 11 | 25 | 6822 | Waukee | 10,599.7 | 323 | 0.1 | 611 | 79.12 | PK-12 | Yes |
| 50 | 11 | 39 | 6264 | West Central Valley | 912.4 | 211 | 0.0 | 71 | 3.15 | PK-12 | Yes |
| 51 | 11 | 77 | 6957 | West Des Moines | 8,918.0 | 320 | 0.9 | 564 | 106.27 | PK-12 | Yes |
| 52 | 11 | 61 | 7056 | Winterset | 1,710.4 | 276 | 0.0 | 115 | 22.63 | PK-12 | Yes |
| 53 | 11 | 25 | 7110 | WoodwardGranger | 960.2 | 216 | 0.0 | 75 | 4.09 | PK-12 | Yes |

## Table 3-01 Continued

## Size by Certified Enrollment

List of Districts in Heartland AEA Area

## Certified Enrollment, Fall 2017

Listed According to Certified Enrolllment

| $\begin{gathered} \# \\ (1-53) \end{gathered}$ | Certified Enrollment | Statewide <br> Rank from Smallest | AEA \# | Co. \# | District \# | District Name | Supplemental Weighting | Non- <br> Public Shared Time | Teacher FTE (Fulltime) | Grades | Operates Hilgh School |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | 278.0 | 32 | 11 | 14 | 2520 | Glidden-Ralston | 1.2 | 0.0 | 30 | PK-12 | Yes |
| 2 | 300.3 | 39 | 11 | 39 | 18 | Adair-Casey | 10.98 | 0.0 | 15 | PK-8 | No |
| 3 | 315.4 | 43 | 11 | 50 | 513 | Baxter | 4.04 | 0.0 | 34 | PK-12 | Yes |
| 4 | 332.1 | 47 | 11 | 63 | 4212 | Melcher-Dallas | 2.8 | 0.0 | 30 | PK-12 | Yes |
| 5 | 339.5 | 50 | 11 | 63 | 6512 | Twin Cedars | 2.35 | 0.0 | 29 | PK-12 | Yes |
| 6 | 373.1 | 59 | 11 | 08 | 6561 | United | 1.42 | 0.0 | 18 | PK-6 | No |
| 7 | 413.8 | 67 | 11 | 83 | 2151 | Exira-Elk HornKimballton | 2.88 | 0.0 | 36 | PK-12 | Yes |
| 8 | 439.0 | 77 | 11 | 14 | 1413 | Coon RapidsBayard | 0.52 | 0.0 | 37 | PK-12 | Yes |
| 9 | 447.6 | 82 | 11 | 39 | 2754 | Guthrie Center | 22.69 | 0.0 | 43 | PK-6, 9-12 | Yes |
| 10 | 459.2 | 88 | 11 | 85 | 1350 | Collins-Maxwell | 1.58 | 0.0 | 36 | PK-12 | Yes |
| 11 | 462.6 | 90 | 11 | 50 | 3906 | Lynnville-Sully | 4.18 | 0.0 | 36 | K-12 | Yes |
| 12 | 491.1 | 97 | 11 | 05 | 414 | Audubon | 4.51 | 0.0 | 40 | PK-12 | Yes |
| 13 | 512.2 | 105 | 11 | 91 | 4122 | MartensdaleSt Marys | 2.53 | 0.0 | 42 | PK-12 | Yes |
| 14 | 512.7 | 106 | 11 | 85 | 1359 | Colo-NESCO | 3.05 | 0.0 | 36 | PK-12 | Yes |
| 15 | 552.7 | 122 | 11 | 77 | 6094 | Southeast Warren | 4.98 | 0.0 | 430 | PK-12 | Yes |
| 16 | 575.1 | 130 | 11 | 61 | 1953 | Earlham | 2.03 | 0.0 | 49 | PK-12 | Yes |
| 17 | 618.0 | 149 | 11 | 08 | 4878 | Ogden | 4.27 | 0.0 | 51 | PK-12 | Yes |
| 18 | 683.7 | 169 | 11 | 08 | 3942 | Madrid | 4.11 | 0.0 | 47 | PK-12 | Yes |
| 19 | 692.3 | 171 | 11 | 25 | 6615 | Van Meter | 6.58 | 0.0 | 55 | K-12 | Yes |
| 20 | 697.8 | 172 | 11 | 63 | 5256 | Pleasantville | 7.36 | 0.0 | 55 | PK-12 | Yes |


| $\begin{gathered} \# \\ (1-53) \end{gathered}$ | Certified Enrollment | Statewide Rank from Smallest | AEA \# | Co. \# | District \# | District Name | Supplemental Weighting | Non- <br> Public Shared Time | Teacher FTE (Fulltime) | Grades | Operates Hilgh School |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 21 | 705.9 | 176 | 11 | 39 | 5121 | Panorama | 7.26 | 0.0 | 54 | PK-12 | Yes |
| 22 | 736.4 | 178 | 11 | 50 | 1332 | Colfax-Mingo | 1.59 | 0.0 | 52 | PK-12 | Yes |
| 23 | 857.3 | 202 | 11 | 61 | 3119 | Interstate 35 | 4.93 | 0.0 | 62 | PK-12 | Yes |
| 24 | 912.4 | 211 | 11 | 39 | 6264 | West Central Valley | 3.15 | 0.0 | 71 | PK-12 | Yes |
| 25 | 960.2 | 216 | 11 | 25 | 7110 | Woodward-Granger | 4.09 | 0.0 | 75 | PK-12 | Yes |
| 26 | 1,011.3 | 221 | 11 | 85 | 5643 | Roland-Story | 10.16 | 0.0 | 68 | PK-12 | Yes |
| 27 | 1,043.8 | 222 | 11 | 50 | 5160 | PCM | 4.87 | 0.0 | 83 | PK-12 | Yes |
| 28 | 1,119.4 | 230 | 11 | 77 | 5805 | Saydel | 2.29 | 0.1 | 97 | PK-12 | Yes |
| 29 | 1,490.7 | 265 | 11 | 85 | 2466 | Gillbert | 9.71 | 0.0 | 93 | PK-12 | Yes |
| 30 | 1,491.0 | 266 | 11 | 85 | 4617 | Nevada | 16.73 | 0.0 | 110 | PK-12 | Yes |
| 31 | 1,619.2 | 273 | 11 | 85 | 472 | Ballard | 15.61 | 0.0 | 112 | PK-12 | Yes |
| 32 | 1,683.9 | 274 | 11 | 77 | 4779 | North Polk | 9.84 | 0.0 | 97 | PK-12 | Yes |
| 33 | 1,701.1 | 275 | 11 | 14 | 999 | Carroll | 20.48 | 29.1 | 116 | PK-12 | Yes |
| 34 | 1,710.4 | 276 | 11 | 61 | 7056 | Winterset | 22.63 | 0.0 | 115 | PK-12 | Yes |
| 35 | 1,729.8 | 277 | 11 | 25 | 27 | Adel DeSoto Minburn | 11.39 | 0.0 | 117 | PK-12 | Yes |
| 36 | 1,763.9 | 278 | 11 | 63 | 3375 | Knoxville | 22.02 | 0.0 | 117 | PK-12 | Yes |
| 37 | 1,769.8 | 279 | 11 | 25 | 5184 | Perry | 18.11 | 6.8 | 133 | PK-12 | Yes |
| 38 | 1,943.7 | 285 | 11 | 91 | 981 | Carlisle | 20.84 | 0.0 | 129 | PK-12 | Yes |
| 39 | 1,989.4 | 287 | 11 | 77 | 720 | Bondurant-Farrar | 7.08 | 0.0 | 127 | PK-12 | Yes |
| 40 | 2,053.4 | 288 | 11 | 08 | 729 | Boone | 18.57 | 3.5 | 142 | PK-12 | Yes |
| 41 | 2,141.2 | 291 | 11 | 63 | 5166 | Pella | 36.71 | 2.8 | 147 | PK-12 | Yes |
| 42 | 2,820.9 | 298 | 11 | 25 | 1576 | Dallas CenterGrimes | 16.9 | 0.0 | 180 | PK-12 | Yes |
| 43 | 2,831.2 | 299 | 11 | 91 | 4797 | Norwalk | 17.49 | 0.0 | 184 | PK-12 | Yes |
| 44 | 3,075.7 | 301 | 11 | 50 | 4725 | Newton | 38.84 | 0.4 | 213 | PK-12 | Yes |
| 45 | 3,406.3 | 303 | 11 | 77 | 6579 | Urbandale | 46.66 | 2.1 | 278 | PK-12 | Yes |
| 46 | 3,421.1 | 304 | 11 | 91 | 3114 | Indianola | 25.45 | 0.0 | 219 | PK-12 | Yes |
| 47 | 4,299.8 | 310 | 11 | 85 | 225 | Ames | 6.44 | 0.0 | 294 | PK-12 | Yes |
| 48 | 6,843.1 | 317 | 11 | 91 | 6101 | Southeast Polk | 61.37 | 0.0 | 38 | PK-12 | Yes |


| $\begin{gathered} \# \\ (1-53) \end{gathered}$ | Certified Enrollment | Statewide Rank from Smallest | AEA \# | Co. \# | District \# | District Name | Supplemental Weighting | Non- <br> Public Shared Time | Teacher FTE (Fulltime) | Grades | Operates Hilgh School |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 49 | 7,074.1 | 318 | 11 | 77 | 3231 | Johnston | 55.97 | 0.0 | 380 | PK-12 | Yes |
| 50 | 8,918.0 | 320 | 11 | 77 | 6957 | West Des Moines | 106.27 | 0.9 | 564 | PK-12 | Yes |
| 51 | 10,599.7 | 323 | 11 | 25 | 6822 | Waukee | 79.12 | 0.1 | 611 | PK-12 | Yes |
| 52 | 11,548.7 | 325 | 11 | 77 | 261 | Ankeny | 160.36 | 0.4 | 654 | PK-12 | Yes |
| 53 | 33,057.4 | 330 | 11 | 77 | 1737 | Des Moines Independent | 321.21 | 1.9 | 2,424 | PK-12 | Yes |

## Table 3-02

List of Alternate Whole-Grade Plans

| AEA | School <br> District | First Year | Grade Levels <br> Receiving | Grade Levels <br> Sending | Operates <br> High School | Partner <br> School <br> Districts |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Heartland AEA | United | $2009-10$ |  | $7-12$ | No | Boone \& Ames |
| Heartland AEA | Guthrie Center | 2016 | $9-12$ | $7-8$ | Yes | Adair-Casey |
| Heartland AEA | Adair-Casey | 2016 | $7-8$ | $9-12$ | No | Guthrie Center |

## Table 3-03

## Overview of Plans

Iowa Code Section 275.2, 1997, in part, requires that, "The plans shall also include suggested alternate plans that incorporate the school districts in the area education agency into reorganized districts that meet the enrollment standards specified in section 275.3 and may include alternate plans proposed by school districts for sharing programs under section 28E.9, 256.13, 280.15, 282.7, or 282.10 as an alternative to school reorganization." The minimum number listed in section 275.3 is 300 . Heartland AEA currently has two districts below an enrollment of 300, as noted in the following table.

Districts With Less than 300 Enrollment

|  |  | Projected by the lowa Dept. of Education |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| District | Enrollment* | 2018-19 | $\mathbf{2 0 1 9 - 2 0}$ | $\mathbf{2 0 2 0 - 2 1}$ | $\mathbf{2 0 2 1 - 2 2}$ | 2022-23 |
| Glidden-Ralston | 278.0 | 277.1 | 277.3 | 276.1 | 274.0 | 274.0 |

*Most current enrollment as date of revision plan being written.
Districts With Enrollment Between 300-350

| District | Fall 2017 Enrollment* | Projected by the lowa Dept. of Education |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  |  | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 |
| Adair-Casey | 300.3 | 313.4 | 288.8 | 276.1 | 263.3 | 262.5 |
| Baxter | 315.4 | 312.4 | 311.7 | 299.0 | 297.9 | 285.2 |
| Melcher-Dallas | 332.1 | 348.3 | 359.6 | 334.7 | 321.7 | 320.7 |
| Twin Cedars | 339.5 | 336.3 | 335.7 | 334.7 | 333.5 | 344.4 |

Districts With Enrollment Between 350-400

|  |  | Projected by the lowa Dept. of Education |  |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| District | Enrollment* | 2018-19 | 2019-20 | 2020-21 | 2021-22 | 2022-23 |
| United | 373.1 | 407.2 | 394.4 | 405.3 | 415.7 | 450.0 |

The purpose of the overview section of this plan is to comply with the mandate relative to enrollment size as stated in lowa Code Section 275.2 to provide assistance to the officials and citizens of school districts contemplating school district reorganization and to assist the AEA board of directors in the event it is presented a reorganization petition. Alternate reorganization proposals have been prepared for the districts that have less than 300 students.

This section of the plan lists principles that the AEA board of directors will consider as it acts upon reorganization petitions presented to it and as it enters the order "fixing boundary lines." These principles will apply to petitions presented by districts with less than 300 students, and they will apply to districts with more than 300 students that may be included in a reorganization petition.

## A. Overriding Reorganization Principles

As the Heartland AEA board of directors works with the reorganization process it embraces three overriding principles:

1. School district reorganization is a local issue. The decision to begin the process by circulating a petition is the sole responsibility of the district's citizens and elected officials. The ultimate decision to vote for or against a reorganization proposal is within the realm of the registered votes of the districts involved.
2. The lowa Code, specifically Chapter 275, requires the AEA and its board of directors to assume stated responsibilities and authorities. In general terms, those mandates relate to the development of the AEA reorganization plan; relate to the governance of the petition process from the time the administrator is presented with such petition, to the AEA board of directors' order to approve or disapprove an election; and relate to several other narrower responsibilities, such as the acceptance of a certification that a dissolution commission has been formed. The AEA and its board of directors will be limited to those actions required by the Code and to assistance that is specifically requested by local districts which will not be in potential conflict with the mandates of the petition process.
3. The board of directors views the merger of school districts as the union of public business entities. The AEA encourages the local residents and boards of directors to determine if reorganization will result in improved services and programs, an enhancement in the efficiency and economic operations of the district or districts and an increase in the value of the district or districts as assets to the residents of the communities and territories they serve. As required by Chapter 275 of the lowa Code, Heartland AEA "shall, insofar as possible, authorize submission of proposals to the electors as they are developed and approved."

## B. Petition and Boundary Line Principles

When acting upon reorganization petitions that may be presented to it, the AEA board of directors shall consider the following principles. These tenets are not stated in order of importance, and other factors may be considered.

1. The Heartland AEA board of directors encourages the local board of directors to:

- Thoroughly study the reorganization conditions before submitting a proposal to the AEA,
- Involve the community in the study and decision-making process through the formation of citizens' committees, open forums for the purpose of disseminating information and group and personal contacts for obtaining citizen input and
- Explore all options connected with the possible reorganization.

2. Reorganization studies and surveys shall be comprehensive, and they shall help determine whether the proposed district:

- Will have reasonable long-term stability,
- Will be able to comfortably meet the minimum educational standards required by the State of lowa,
- Will be able to operate in an economical and efficient manner,
- Will have adequate facilities for the combined student body or have a plan for the development of adequate facilities,
- Will form a reasonable geographic entity considering the outline of the territory and the locations of the students, the municipalities and the school structures,
- Has demonstrated the compatibility of the existing individual units through sharing agreements and other forms of cooperation and
- Will satisfy the "matters" expressed in Iowa Code Section 275.2.

3. When acting upon objections that request property to be removed from a proposed reorganization, the AEA board of directors will adhere to the mandates of lowa Code Section 275.15, paragraph 2. As it rules upon the exclusion of territory, the decision of the board of directors "shall represent a balance between the rights of the objectors and the welfare of the reorganized district."

The Heartland AEA board of directors recognizes that each reorganization petition situation is unique. At the deliberation upon the petition, the board of directors will first examine the petition according to the principles established in the plan. However, the board reserves the right to add to those principles or detract from them as is warranted by each circumstance.

## C. Suggested Alternate Plans

As of the date of the approval of this plan, there is one district in the Heartland AEA area that has a certified enrollment of less than 300 students, and four districts with enrollment less than 350 students. The suggested alternate plans for those districts:

| District | Suggestion |
| :--- | :--- |
| Adair-Casey | Specifically, Heartland AEA suggests that if Adair-Casey seeks to reorganize <br> that it first consider reorganization with its current whole grade sharing <br> partner, Guthrie Center. Next, Heartland AEA urges Adair-Casey to consider <br> reorganization with another contiguous district that will predict satisfactory <br> compliance with the factors listed in Section B(2) of the plan. |
| Glidden-Ralston | Heartland AEA encourages districts to explore all options such as whole- <br> grade sharing, dissolution or merging with a contiguous district. |
| Melcher-Dallas | Heartland AEA encourages districts to explore all options such as whole- <br> grade sharing, dissolution or merging with a contiguous district. |
| Baxter | Heartland AEA encourages districts to explore all options such as whole- <br> grade sharing, dissolution or merging with a contiguous district. |
| Twin Cedars | Heartland AEA encourages districts to explore all options such as whole- <br> grade sharing, dissolution or merging with a contiguous district. |

Petitions filed by any of the above listed districts, by other districts in Heartland AEA, or by a district in Heartland AEA jointly with a district in a contiguous AEA, shall be presented and written in accordance with the provisions of the Code of lowa. If necessary, such petition shall request a change in the AEAs reorganization plan, and the request will be considered at the hearing on the petition.

## Appendix A

## Supporting Data for Districts in the Heartland AEA Area

Iowa Code Section 275.2, 1997: "The scope of the studies and surveys shall include the following matters in the various districts in the area education agency and all districts adjacent to the area education agency: the adequacy of the educational program, pupil enrollment, property valuations, existing buildings and equipment, natural community areas, road conditions, transportation, economic factors, individual attention given to the needs of students, the opportunity of students to participate in a wide variety of activities related to the total development of the student, and other matters that may bear on educational programs meeting minimum standards required by law..."

Supporting data for the school districts in the Heartland AEA area are contained in Appendix A. This appendix consists of detailed tables listing data for the districts in the AEA service area.

Table A-01 Taxable Valuations Including TIF
Table A-02 Local School District Tax Rates and Levies
Table A-03 Instructional Support Levies
Insert A-04 Heartland AEA Regional Map
Insert A-05 lowa School District Map

## Table A-01

## Taxable Valuations Including TIF for Heartland AEA Area Districts

IOWA DEPARTMENT OF MANAGEMENT (JULY 18, 2017)
JANUARY 1, 2016 TAXABLE VALUATIONS - ALL PROPERTY INCLUDING TIF
FOR FY2017/2018
BY CLASS OF PROPERTY, BY SCHOOL

|  | Valuation Type | Levy Auth. Code | Levy Authority Name | Residential | Ag Land | Ag Buildings | Commercial | Industrial | Railroads | Utilities W/O Gas \& Electric | Other | Military Exempt | Valuation W/O G\&E Utilities | Gas \& Electric Utility Valuation* | Valuation With G\&E Utilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | Non-TIF | 390018 | ADAIR-CASEY | 37,116,312 | 67,638,392 | 1,048,542 | 14,318,068 | 26,914,416 | 2,885,434 | 2,019,773 | 0 | 259,280 | 152,089,995 | 16,972,443 | 169,062,438 |
|  | TIF | 390018 | ADAIR-CASEY | 199,803 | 111,353 | 0 | 5,020,764 | 87,287,797 | 0 | 0 | 0 | 0 | 92,623,179 | 0 | 92,623,179 |
|  | TOTALS | 390018 | ADAIR-CASEY | 37,316,115 | 67,749,745 | 1,048,542 | 19,338,832 | 114,202,213 | 2,885,434 | 2,019,773 | 0 | 259,280 | 244,713,174 | 16,972,443 | 261,685,617 |
|  | Non-TIF | 250027 | ADEL-DESOTO-MINBURN | 257,957,415 | 67,554,429 | 2,352,997 | 44,132,787 | 10,802,956 | 1,048,259 | 13,436,010 | 90 | 677,345 | 401,261,236 | 13,350,000 | 414,611,236 |
|  | TIF | 250027 | ADEL-DESOTO-MINBURN | 16,858,390 | 51,116 | 0 | 10,190,543 | 1,634,180 | 0 | 0 | 0 | 0 | 29,142,774 | 0 | 29,142,774 |
|  | TOTALS | 250027 | ADEL-DESOTO-MIN. BURN | 274,815,805 | 67,605,545 | 2,352,997 | 54,323,330 | 12,437,136 | 1,048,259 | 13,436,010 | 90 | 677,345 | 430,404,010 | 13,350,000 | 443,754,010 |
|  | Non-TIF | 850225 | AMES | 1,530,293,871 | 7,623,624 | 75,138 | 693,116,054 | 131,857,560 | 8,319,690 | 6,237,892 | 609,200 | 2,045,534 | 2,486,682,163 | 8,613,486 | 2,495,295,649 |
|  | TIF | 850225 | AMES | 288,310 | 0 | 0 | 30,212,866 | 0 | 0 | 0 | 0 | 0 | 30,501,176 | 0 | 30,501,176 |
|  | TOTALS | 850225 | AMES | 1,530,582,181 | 7,623,624 | 75,138 | 723,328,920 | 131,857,560 | 8,319,690 | 6,237,892 | 609,200 | 2,045,534 | 2,517,183,339 | 8,613,486 | 2,525,796,825 |
|  | Non-TIF | 770261 | ANKENY | 2,363,762,827 | 10,131,409 | 444,639 | 586,469,846 | 68,579,294 | 1,670,516 | 7,982,279 | 0 | 4,132,222 | 3,090,047,370 | 31,028,283 | 3,121,075,653 |
|  | TIF | 770261 | ANKENY | 91,131,464 | 0 | 0 | 125,853,685 | 22,630,063 | 0 | 0 | 0 | 0 | 244,771,518 | 0 | 244,771,518 |
|  | TOTALS | 770261 | ANKENY | 2,454,894,291 | 10,131,409 | 444,639 | 712,323,531 | 91,209,357 | 1,670,516 | 7,982,279 | 0 | 4,132,222 | 3,334,818,888 | 31,028,283 | 3,365,847,171 |
|  | Non-TIF | 50414 | AUDUBON | 52,599,116 | 134,115,227 | 9,802,977 | 17,324,041 | 2,153,076 | 0 | 3,135,274 | 0 | 431,516 | 219,245,167 | 6,635,732 | 225,880,899 |
| $0$ | TIF | 50414 | AUDUBON | 1,738,621 | 2,436 | 0 | 2,908,088 | 153,192 | 0 | 0 | 0 | 0 | 4,802,432 | 0 | 4,802,432 |
|  | TOTALS | 50414 | AUDUBON | 54,337,737 | 134,117,663 | 9,802,977 | 20,232,129 | 2,306,268 | 0 | 3,135,274 | 0 | 431,516 | 224,047,599 | 6,635,732 | 230,683,331 |
|  | Non-TIF | 850472 | BALLARD | 174,290,908 | 46,948,058 | 1,302,745 | 32,592,118 | 23,520,291 | 4,970,430 | 2,957,709 | 0 | 563,008 | 288,021,859 | 5,427,170 | 293,449,029 |
|  | TIF | 850472 | BALLARD | 87,498,224 | 146,707 | 3,755 | 4,905,468 | 221,839 | 0 | 0 | 0 | 0 | 94,638,517 | 0 | 94,638,517 |
|  | TOTALS | 850472 | BALLARD | 261,789,132 | 47,094,765 | 1,306,500 | 37,497,586 | 23,742,130 | 4,970,430 | 2,957,709 | 0 | 563,008 | 382,660,376 | 5,427,170 | 388,087,546 |
|  | Non-TIF | 500513 | BAXTER | 46,463,738 | 36,421,895 | 882,275 | 3,577,885 | 12,476 | 0 | 1,046,549 | 0 | 183,348 | 89,638,932 | 1,800,904 | 91,439,836 |
|  | TIF | 500513 | BAXTER | 2,408,885 | 346,231 | 0 | 671,498 | 6,874 | 0 | 0 | 0 | 0 | 3,484,751 | 0 | 3,484,751 |
|  | TOTALS | 500513 | BAXTER | 48,872,623 | 36,768,126 | 882,275 | 4,249,383 | 19,350 | 0 | 1,046,549 | 0 | 183,348 | 93,123,683 | 1,800,904 | 94,924,587 |
|  | Non-TIF | 770720 | BONDURANT-FARRAR | 241,151,291 | 29,712,170 | 1,136,450 | 34,143,140 | 2,951,164 | 2,216,377 | 4,478,240 | 0 | 483,372 | 321,236,586 | 9,313,696 | 330,550,282 |
|  | TIF | 770720 | BONDURANT-FARRAR | 10,998,015 | 0 | 0 | 33,771,355 | 518,336 | 0 | 0 | 0 | 0 | 45,510,217 | 0 | 45,510,217 |
|  | TOTALS | 770720 | BONDURANT-FARRAR | 252,149,306 | 29,712,170 | 1,136,450 | 67,914,495 | 3,469,500 | 2,216,377 | 4,478,240 | 0 | 483,372 | 366,746,803 | 9,313,696 | 376,060,499 |
|  | Non-TIF | 80729 | BOONE | 350,416,170 | 31,224,772 | 1,432,445 | 60,957,495 | 21,685,154 | 5,961,626 | 5,877,467 | 6,486 | 1,477,896 | 486,113,652 | 12,566,135 | 498,679,787 |
|  | TIF | 80729 | BOONE | 1,033,505 | 87,078 | 0 | 13,959,390 | 2,054,892 | 0 | 0 | 0 | 0 | 17,134,865 | 0 | 17,134,865 |
|  | TOTALS | 80729 | BOONE | 351,449,675 | 31,311,850 | 1,432,445 | 74,916,885 | 23,740,046 | 5,961,626 | 5,877,467 | 6,486 | 1,477,896 | 503,248,517 | 12,566,135 | 515,814,652 |
|  | Non-TIF | 910981 | CARLISLE | 246,867,453 | 23,486,101 | 828,912 | 24,341,174 | 5,062,230 | 11,298,615 | 4,416,410 | 0 | 700,056 | 322,629,705 | 6,091,721 | 328,721,426 |
|  | TIF | 910981 | CARLISLE | 0 | 0 | 0 | 3,510,226 | 0 | 0 | 0 | 0 | 0 | 3,510,226 | 0 | 3,510,226 |
|  | TOTALS | 910981 | CARLISLE | 246,867,453 | 23,486,101 | 828,912 | 27,851,400 | 5,062,230 | 11,298,615 | 4,416,410 | 0 | 700,056 | 326,139,931 | 6,091,721 | 332,231,652 |
|  | Non-TIF | 140999 | CARROLL | 410,461,937 | 155,350,101 | 22,518,707 | 156,259,968 | 102,581,697 | 18,256,285 | 6,864,496 | 0 | 1,338,996 | 901,647,491 | 17,439,173 | 919,086,664 |
|  | TIF | 140999 | CARROLL | 1,980,015 | 25,853 | 0 | 35,966,415 | 1,182,057 | 0 | 0 | 0 | 0 | 40,127,233 | 0 | 40,127,233 |
|  | TOTALS | 140999 | CARROLL | 412,441,952 | 155,375,954 | 22,518,707 | 192,226,383 | 103,763,754 | 18,256,285 | 6,864,496 | 0 | 1,338,996 | 941,774,724 | 17,439,173 | 959,213,897 |
|  | Non-TIF | 501332 | COLFAX-MINGO | 95,997,289 | 56,074,497 | 1,393,257 | 11,296,267 | 691,632 | 2,096,523 | 3,432,590 | 0 | 405,588 | 172,464,038 | 6,207,212 | 178,671,250 |
|  | TIF | 501332 | COLFAX-MINGO | 1,521,538 | 0 | 0 | 3,797,039 | 0 | 0 | 0 | 0 | 0 | 5,365,519 | 0 | 5,365,519 |
|  | TOTALS | 501332 | COLFAX-MINGO | 97,518,827 | 56,074,497 | 1,393,257 | 15,093,306 | 691,632 | 2,096,523 | 3,432,590 | 0 | 405,588 | 177,829,557 | 6,207,212 | 184,036,769 |
|  | Non-TIF | 851350 | COLLINS-MAXWELL | 74,620,136 | 60,525,502 | 1,770,384 | 4,634,640 | 167,809 | 0 | 2,057,427 | 0 | 260,206 | 144,545,131 | 3,463,331 | 148,008,462 |
|  | TIF | 851350 | COLLINS-MAXWELL | 0 | 27,247 | 0 | 0 | 167,801 | 0 | 0 | 0 | 0 | 195,048 | 0 | 195,048 |
|  | TOTALS | 851350 | COLLINS-MAXWELL | 74,620,136 | 60,552,749 | 1,770,384 | 4,634,640 | 335,610 | 0 | 2,057,427 | 0 | 260,206 | 144,740,179 | 3,463,331 | 148,203,510 |
|  | Non-TIF | 851359 | COLO-NESCO | 65,239,343 | 107,415,918 | 3,061,429 | 9,080,259 | 43,985,872 | 11,117,588 | 1,890,344 | 0 | 290,764 | 243,028,640 | 5,224,112 | 248,252,752 |
|  | TIF | 851359 | COLO-NESCO | 9,485,372 | 0 | 0 | 273,117 | 47,398,760 | 0 | 0 | 0 | 0 | 57,217,223 | 0 | 57,217,223 |


|  | Valuation Type | Levy Auth. Code | Levy Authority Name | Residential | Ag Land | Ag Buildings | Commercial | Industrial | Railroads | Utilities W/O Gas \& Electric | Other | Military Exempt | Valuation W/O G\&E Utilities | Gas \& Electric Utility Valuation* | Valuation With G\&E Utilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | TOTALS | 851359 | COLO-NESCO | 74,724,715 | 107,415,918 | 3,061,429 | 9,353,376 | 91,384,632 | 11,117,588 | 1,890,344 | 0 | 290,764 | 300,245,863 | 5,224,112 | 305,469,975 |
|  | Non-TIF | 141413 | COON RAPIDS-BAYARD | 45,391,273 | 92,481,549 | 6,439,047 | 17,089,498 | 21,673,767 | 7,007,106 | 3,323,090 | 0 | 307,432 | 193,474,325 | 2,036,656 | 195,510,981 |
|  | TIF | 141413 | COON RAPIDS-BAYARD | 487,523 | 0 | 0 | 2,422,817 | 249,378 | 0 | 0 | 0 | 0 | 3,203,904 | 0 | 3,203,904 |
|  | TOTALS | 141413 | COON RAPIDS-BAYARD | 45,878,796 | 92,481,549 | 6,439,047 | 19,512,315 | 21,923,145 | 7,007,106 | 3,323,090 | 0 | 307,432 | 196,678,229 | 2,036,656 | 198,714,885 |
|  | Non-TIF | 251576 | DALLAS CEN-TER-GRIMES | 446,445,938 | 41,082,768 | 1,918,170 | 244,468,573 | 11,906,893 | 0 | 4,837,225 | 0 | 733,392 | 758,323,292 | 22,913,292 | 781,236,584 |
|  | TIF | 251576 | DALLAS CEN-TER-GRIMES | 21,529,906 | 0 | 0 | 98,874,748 | 655,952 | 0 | 0 | 0 | 0 | 121,407,955 | 0 | 121,407,955 |
|  | TOTALS | 251576 | DALLAS CEN-TER-GRIMES | 467,975,844 | 41,082,768 | 1,918,170 | 343,343,321 | 12,562,845 | 0 | 4,837,225 | 0 | 733,392 | 879,731,247 | 22,913,292 | 902,644,539 |
|  | Non-TIF | 771737 | DES MOINES | 4,256,215,098 | 3,083,741 | 279,385 | 1,902,808,310 | 149,585,292 | 18,642,478 | 25,687,653 | 0 | 12,835,582 | 6,686,351,514 | 209,778,221 | 6,896,129,735 |
|  | TIF | 771737 | DES MOINES | 66,559,123 | 0 | 0 | 650,009,343 | 35,612,179 | 0 | 0 | 0 | 0 | 765,374,658 | 0 | 765,374,658 |
|  | TOTALS | 771737 | DES MOINES | 4,322,774,221 | 3,083,741 | 279,385 | 2,552,817,653 | 185,197,471 | 18,642,478 | 25,687,653 | 0 | 12,835,582 | 7,451,726,172 | 209,778,221 | 7,661,504,393 |
|  | Non-TIF | 611953 | EARLHAM | 102,585,850 | 42,725,523 | 1,350,852 | 11,028,079 | 1,183,050 | 1,800,127 | 4,099,698 | 20 | 266,688 | 165,564,207 | 13,303,660 | 178,867,867 |
|  | TIF | 611953 | EARLHAM | 2,750,038 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 2,750,038 | 0 | 2,750,038 |
|  | TOTALS | 611953 | EARLHAM | 105,335,888 | 42,725,523 | 1,350,852 | 11,028,079 | 1,183,050 | 1,800,127 | 4,099,698 | 20 | 266,688 | 168,314,245 | 13,303,660 | 181,617,905 |
|  | Non-TIF | 52151 | EXIRA-EHK | 49,177,557 | 124,672,189 | 4,748,088 | 8,908,828 | 4,980,810 | 0 | 11,982,818 | 0 | 418,552 | 204,675,855 | 4,636,092 | 209,311,947 |
|  | TIF | 52151 | EXIRA-EHK | 2,315,064 | 187,176 | 336 | 830,103 | 2,647,977 | 0 | 0 | 0 | 0 | 5,980,656 | 0 | 5,980,656 |
|  | TOTALS | 52151 | EXIRA-EHK | 51,492,621 | 124,859,365 | 4,748,424 | 9,738,931 | 7,628,787 | 0 | 11,982,818 | 0 | 418,552 | 210,656,511 | 4,636,092 | 215,292,603 |
|  | Non-TIF | 852466 | GILBERT | 411,723,665 | 23,704,135 | 754,822 | 34,517,610 | 8,502,300 | 5,118,570 | 2,216,766 | 0 | 572,268 | 487,552,659 | 1,624,684 | 489,177,343 |
|  | TOTALS | 852466 | GILBERT | 411,723,665 | 23,704,135 | 754,822 | 34,517,610 | 8,502,300 | 5,118,570 | 2,216,766 | 0 | 572,268 | 487,552,659 | 1,624,684 | 489,177,343 |
|  | Non-TIF | 142520 | GLIDDEN-RALSTON | 37,984,052 | 65,992,784 | 6,776,483 | 10,454,951 | 9,489,967 | 7,381,542 | 2,290,922 | 0 | 174,088 | 140,874,836 | 2,348,849 | 143,223,685 |
|  | TIF | 142520 | GLIDDEN-RALSTON | 1,562,887 | 0 | 0 | 731,338 | 8,015,870 | 0 | 0 | 0 | 0 | 10,318,670 | 0 | 10,318,670 |
| $\omega$ | TOTALS | 142520 | GLIDDEN-RALSTON | 39,546,939 | 65,992,784 | 6,776,483 | 11,186,289 | 17,505,837 | 7,381,542 | 2,290,922 | 0 | 174,088 | 151,193,506 | 2,348,849 | 153,542,355 |
| O | Non-TIF | 392754 | GUTHRIE CENTER | 48,526,381 | 69,542,734 | 4,655,068 | 12,010,114 | 223,106 | 0 | 19,566,458 | 0 | 301,876 | 155,020,862 | 4,370,078 | 159,390,940 |
|  | TIF | 392754 | GUTHRIE CENTER | 107,952 | 102,931 | 0 | 564,432 | 2,434 | 0 | 0 | 0 | 0 | 786,756 | 0 | 786,756 |
|  | TOTALS | 392754 | GUTHRIE CENTER | 48,634,333 | 69,645,665 | 4,655,068 | 12,574,546 | 225,540 | 0 | 19,566,458 | 0 | 301,876 | 155,807,618 | 4,370,078 | 160,177,696 |
|  | Non-TIF | 913114 | INDIANOLA | 610,358,255 | 51,613,580 | 1,594,892 | 79,096,886 | 4,267,826 | 0 | 9,204,968 | 0 | 1,813,942 | 791,662,950 | 8,856,217 | 800,519,167 |
|  | TIF | 913114 | INDIANOLA | 11,131,795 | 277,728 | 5,035 | 40,633,561 | 11,500,588 | 0 | 0 | 0 | 0 | 66,963,893 | 0 | 66,963,893 |
|  | TOTALS | 913114 | INDIANOLA | 621,490,050 | 51,891,308 | 1,599,927 | 119,730,447 | 15,768,414 | 0 | 9,204,968 | 0 | 1,813,942 | 858,626,843 | 8,856,217 | 867,483,060 |
|  | Non-TIF | 613119 | INTERSTATE 35 | 134,150,853 | 49,625,779 | 2,007,025 | 9,434,493 | 555,930 | 0 | 13,646,599 | 0 | 475,964 | 209,863,041 | 5,282,611 | 215,145,652 |
|  | TOTALS | 613119 | INTERSTATE 35 | 134,150,853 | 49,625,779 | 2,007,025 | 9,434,493 | 555,930 | 0 | 13,646,599 | 0 | 475,964 | 209,863,041 | 5,282,611 | 215,145,652 |
|  | Non-TIF | 773231 | JOHNSTON | 1,523,083,595 | 3,641,664 | 2,707,602 | 437,992,920 | 3,230,899 | 0 | 5,325,207 | 0 | 2,231,660 | 2,009,772,164 | 51,406,421 | 2,061,178,585 |
|  | TIF | 773231 | JOHNSTON | 43,415,661 | 0 | 0 | 244,866,084 | 1,056,890 | 0 | 0 | 0 | 1,852 | 293,160,725 | 0 | 293,160,725 |
|  | TOTALS | 773231 | JOHNSTON | 1,566,499,256 | 3,641,664 | 2,707,602 | 682,859,004 | 4,287,789 | 0 | 5,325,207 | 0 | 2,233,512 | 2,302,932,889 | 51,406,421 | 2,354,339,310 |
|  | Non-TIF | 633375 | KNOXVILLE | 249,711,971 | 50,882,145 | 1,851,503 | 52,861,149 | 9,419,247 | 10,936,258 | 6,887,794 | 81,169 | 1,198,244 | 391,932,599 | 11,458,916 | 403,391,515 |
|  | TIF | 633375 | KNOXVILLE | 5,331,468 | 47,878 | 0 | 1,566,000 | 5,531,463 | 0 | 0 | 0 | 0 | 16,398,187 | 0 | 16,398,187 |
|  | TOTALS | 633375 | KNOXVILLE | 255,043,439 | 50,930,023 | 1,851,503 | 54,427,149 | 14,950,710 | 10,936,258 | 6,887,794 | 81,169 | 1,198,244 | 408,330,786 | 11,458,916 | 419,789,702 |
|  | Non-TIF | 503906 | LYNNVILLE-SULLY | 67,206,103 | 79,815,441 | 4,559,938 | 13,416,667 | 3,523,644 | 5,727,485 | 4,096,899 | 0 | 207,424 | 178,627,639 | 5,598,177 | 184,225,816 |
|  | TIF | 503906 | LYNNVILLE-SULLY | 1,003,039 | 0 | 0 | 229,817 | 0 | 0 | 0 | 0 | 0 | 1,248,121 | 0 | 1,248,121 |
|  | TOTALS | 503906 | LYNNVILLE-SULLY | 68,209,142 | 79,815,441 | 4,559,938 | 13,646,484 | 3,523,644 | 5,727,485 | 4,096,899 | 0 | 207,424 | 179,875,760 | 5,598,177 | 185,473,937 |
|  | Non-TIF | 83942 | MADRID | 97,246,166 | 19,399,839 | 666,053 | 5,240,902 | 169,570 | 0 | 802,481 | 617 | 394,476 | 124,972,864 | 1,772,036 | 126,744,900 |
|  | TIF | 83942 | MADRID | 40,084 | 0 | 0 | 3,083,181 | 170,475 | 0 | 0 | 0 | 0 | 3,403,334 | 0 | 3,403,334 |
|  | TOTALS | 83942 | MADRID | 97,286,250 | 19,399,839 | 666,053 | 8,324,083 | 340,045 | 0 | 802,481 | 617 | 394,476 | 128,376,198 | 1,772,036 | 130,148,234 |
|  | Non-TIF | 914122 | MARTENSDALE-ST MARYS | 119,263,911 | 25,127,328 | 919,378 | 6,475,645 | 126,900 | 0 | 2,203,045 | 0 | 307,432 | 154,563,275 | 3,185,813 | 157,749,088 |
|  | TOTALS | 914122 | MARTENSDALE-ST MARYS | 119,263,911 | 25,127,328 | 919,378 | 6,475,645 | 126,900 | 0 | 2,203,045 | 0 | 307,432 | 154,563,275 | 3,185,813 | 157,749,088 |
|  | Non-TIF | 634212 | MELCHER-DALLAS | 31,028,421 | 23,575,511 | 679,605 | 1,916,458 | 0 | 8,006,957 | 1,589,057 | 1,020 | 257,428 | 66,950,276 | 3,708,329 | 70,658,605 |
|  | TOTALS | 634212 | MELCHER-DALLAS | 31,028,421 | 23,575,511 | 679,605 | 1,916,458 | 0 | 8,006,957 | 1,589,057 | 1,020 | 257,428 | 66,950,276 | 3,708,329 | 70,658,605 |
|  | Non-TIF | 854617 | NEVADA | 227,968,968 | 65,978,502 | 1,806,653 | 31,507,605 | 7,112,416 | 22,407,840 | 4,215,499 | 0 | 707,464 | 376,850,286 | 9,204,151 | 386,054,437 |
|  | TIF | 854617 | NEVADA | 11,162,428 | 344,373 | 0 | 30,952,395 | 53,788,154 | 0 | 0 | 0 | 0 | 96,674,525 | 0 | 96,674,525 |


|  | Valuation Type | Levy Auth. Code | Levy Authority Name | Residential | Ag Land | Ag Buildings | Commercial | Industrial | Railroads | Utilities W/O Gas \& Electric | Other | Military Exempt | Valuation W/O G\&E Utilities | Gas \& Electric Utility Valuation* | Valuation With G\&E Utilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
|  | TOTALS | 854617 | NEVADA | 239,131,396 | 66,322,875 | 1,806,653 | 62,460,000 | 60,900,570 | 22,407,840 | 4,215,499 | 0 | 707,464 | 473,524,811 | 9,204,151 | 482,728,962 |
|  | Non-TIF | 504725 | NEWTON | 447,834,400 | 100,167,079 | 2,751,389 | 86,565,165 | 27,983,653 | 3,291,205 | 6,278,173 | 0 | 1,974,232 | 696,354,084 | 17,377,651 | 713,731,735 |
|  | TIF | 504725 | NEWTON | 11,611,070 | 226,801 | 0 | 38,125,920 | 16,649,858 | 0 | 0 | 0 | 0 | 69,336,375 | 0 | 69,336,375 |
|  | TOTALS | 504725 | NEWTON | 459,445,470 | 100,393,880 | 2,751,389 | 124,691,085 | 44,633,511 | 3,291,205 | 6,278,173 | 0 | 1,974,232 | 765,690,459 | 17,377,651 | 783,068,110 |
|  | Non-TIF | 774779 | NORTH POLK | 284,304,195 | 37,529,214 | 2,001,022 | 23,402,205 | 82,078 | 6,698,524 | 4,061,190 | 0 | 488,928 | 362,237,375 | 10,517,781 | 372,755,156 |
|  | TIF | 774779 | NORTH POLK | 10,811,604 | 0 | 0 | 8,047,957 | 2,783 | 0 | 0 | 0 | 0 | 19,043,790 | 0 | 19,043,790 |
|  | TOTALS | 774779 | NORTH POLK | 295,115,799 | 37,529,214 | 2,001,022 | 31,450,162 | 84,861 | 6,698,524 | 4,061,190 | 0 | 488,928 | 381,281,165 | 10,517,781 | 391,798,946 |
|  | Non-TIF | 914797 | NORWALK | 434,693,619 | 14,140,183 | 728,218 | 19,300,179 | 2,632,061 | 0 | 4,097,416 | 0 | 1,033,416 | 483,678,614 | 24,130,174 | 507,808,788 |
|  | TIF | 914797 | NORWALK | 74,302,456 | 86,863 | 0 | 27,129,054 | 1,679,299 | 0 | 0 | 0 | 0 | 105,174,948 | 0 | 105,174,948 |
|  | TOTALS | 914797 | NORWALK | 508,996,075 | 14,227,046 | 728,218 | 46,429,233 | 4,311,360 | 0 | 4,097,416 | 0 | 1,033,416 | 588,853,562 | 24,130,174 | 612,983,736 |
|  | Non-TIF | 84878 | OGDEN | 101,347,013 | 86,599,045 | 4,010,393 | 10,144,409 | 3,028,730 | 8,451,331 | 30,517,874 | 16,151 | 418,552 | 246,319,777 | 3,523,473 | 249,843,250 |
|  | TOTALS | 84878 | OGDEN | 101,347,013 | 86,599,045 | 4,010,393 | 10,144,409 | 3,028,730 | 8,451,331 | 30,517,874 | 16,151 | 418,552 | 246,319,777 | 3,523,473 | 249,843,250 |
|  | Non-TIF | 395121 | PANORAMA | 201,087,456 | 96,114,979 | 2,903,195 | 23,088,786 | 342,990 | 0 | 17,868,003 | 4,750 | 601,900 | 343,896,034 | 4,276,963 | 348,172,997 |
|  | TIF | 395121 | PANORAMA | 86,381,813 | 216,099 | 2,470 | 6,424,348 | 4,140 | 0 | 0 | 0 | 0 | 94,452,774 | 0 | 94,452,774 |
|  | TOTALS | 395121 | PANORAMA | 287,469,269 | 96,331,078 | 2,905,665 | 29,513,134 | 347,130 | 0 | 17,868,003 | 4,750 | 601,900 | 438,348,808 | 4,276,963 | 442,625,771 |
|  | Non-TIF | 505319 | PCM | 133,097,886 | 88,873,859 | 3,233,818 | 16,896,210 | 1,918,030 | 1,086,840 | 5,934,832 | 11,200 | 520,412 | 253,689,708 | 11,402,442 | 265,092,150 |
|  | TIF | 505319 | PCM | 7,562,166 | 0 | 0 | 1,833,987 | 404,942 | 0 | 0 | 0 | 0 | 9,920,591 | 0 | 9,920,591 |
|  | TOTALS | 505319 | PCM | 140,660,052 | 88,873,859 | 3,233,818 | 18,730,197 | 2,322,972 | 1,086,840 | 5,934,832 | 11,200 | 520,412 | 263,610,299 | 11,402,442 | 275,012,741 |
|  | Non-TIF | 635166 | PELLA | 515,016,344 | 99,013,598 | 7,718,533 | 106,609,019 | 47,590,809 | 810,346 | 4,927,922 | 7,269 | 833,400 | 806,869,510 | 6,171,523 | 813,041,033 |
|  | TIF | 635166 | PELLA | 0 | 611,869 | 14,664 | 23,037,012 | 6,620,034 | 0 | 0 | 0 | 1,852 | 30,281,727 | 0 | 30,281,727 |
|  | TOTALS | 635166 | PELLA | 515,016,344 | 99,625,467 | 7,733,197 | 129,646,031 | 54,210,843 | 810,346 | 4,927,922 | 7,269 | 835,252 | 837,151,237 | 6,171,523 | 843,322,760 |
|  | Non-TIF | 255184 | PERRY | 166,548,698 | 87,637,564 | 3,467,396 | 44,629,425 | 11,514,085 | 0 | 5,164,422 | 2,160 | 794,508 | 324,091,271 | 11,321,056 | 335,412,327 |
|  | TIF | 255184 | PERRY | 3,028,212 | 0 | 0 | 2,493,029 | 424,856 | 0 | 0 | 0 | 0 | 6,303,505 |  | 6,303,505 |
|  | TOTALS | 255184 | PERRY | 169,576,910 | 87,637,564 | 3,467,396 | 47,122,454 | 11,938,941 | 0 | 5,164,422 | 2,160 | 794,508 | 330,394,776 | 11,321,056 | 341,715,832 |
|  | Non-TIF | 635256 | PLEASANTVILLE | 89,632,232 | 46,500,874 | 1,683,496 | 4,912,255 | 2,043,072 | 17,775,002 | 1,293,447 | 0 | 324,100 | 165,763,504 | 4,939,810 | 170,703,314 |
|  | TIF | 635256 | PLEASANTVILLE | 0 | 24,467 | 0 | 1,057,858 | 0 | 0 | 0 | 0 | 0 | 1,082,325 | 0 | 1,082,325 |
| $\cdots$ | TOTALS | 635256 | PLEASANTVILLE | 89,632,232 | 46,525,341 | 1,683,496 | 5,970,113 | 2,043,072 | 17,775,002 | 1,293,447 | 0 | 324,100 | 166,845,829 | 4,939,810 | 171,785,639 |
|  | Non-TIF | 855643 | ROLAND-STORY | 156,559,813 | 54,349,222 | 1,733,044 | 27,507,094 | 38,834,667 | 4,229,820 | 8,837,270 | 0 | 550,044 | 294,926,563 | 5,216,326 | 300,142,889 |
|  | TIF | 855643 | ROLAND-STORY | 21,194,115 | 0 | 0 | 10,714,754 | 547,893 | 0 | 0 | 0 | 0 | 32,989,955 | 0 | 32,989,955 |
|  | TOTALS | 855643 | ROLAND-STORY | 177,753,928 | 54,349,222 | 1,733,044 | 38,221,848 | 39,382,560 | 4,229,820 | 8,837,270 | 0 | 550,044 | 327,916,518 | 5,216,326 | 333,132,844 |
|  | Non-TIF | 775805 | SAYDEL | 236,087,309 | 2,666,494 | 134,374 | 376,673,949 | 95,128,901 | 6,978,316 | 3,018,208 | 0 | 748,208 | 728,772,881 | 11,145,031 | 739,917,912 |
|  | TIF | 775805 | SAYDEL | 432,461 | 0 | 0 | 15,868,314 | 12,564,055 | 0 | 0 | 0 | 0 | 28,864,830 | 0 | 28,864,830 |
|  | TOTALS | 775805 | SAYDEL | 236,519,770 | 2,666,494 | 134,374 | 392,542,263 | 107,692,956 | 6,978,316 | 3,018,208 | 0 | 748,208 | 757,637,711 | 11,145,031 | 768,782,742 |
|  | Non-TIF | 776101 | SOUTHEAST POLK | 1,092,090,414 | 30,017,017 | 1,410,202 | 184,540,605 | 5,403,104 | 11,119,537 | 92,181,169 | 0 | 2,674,288 | 1,445,158,198 | 88,539,607 | 1,533,697,805 |
|  | TIF | 776101 | SOUTHEAST POLK | 92,436,353 | 0 | 0 | 279,690,114 | 6,804,415 | 0 | 0 | 0 | 240,760 | 390,629,466 | 0 | 390,629,466 |
|  | TOTALS | 776101 | SOUTHEAST POLK | 1,184,526,767 | 30,017,017 | 1,410,202 | 464,230,719 | 12,207,519 | 11,119,537 | 92,181,169 | 0 | 2,915,048 | 1,835,787,664 | 88,539,607 | 1,924,327,271 |
|  | Non-TIF | 916094 | SOUTHEAST WARREN | 79,960,646 | 49,785,932 | 1,358,748 | 2,861,010 | 723,924 | 0 | 4,130,850 | 0 | 359,288 | 138,730,607 | 5,148,765 | 143,879,372 |
|  | TIF | 916094 | SOUTHEAST WARREN | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  | TOTALS | 916094 | SOUTHEAST WARREN | 79,960,646 | 49,785,932 | 1,358,748 | 2,861,010 | 723,924 | 0 | 4,130,850 | 0 | 359,288 | 138,730,607 | 5,148,765 | 143,879,372 |
|  | Non-TIF | 636512 | TWIN CEDARS | 40,356,278 | 50,185,104 | 1,829,512 | 5,253,524 | 0 | 7,715,306 | 2,868,702 | 35,660 | 268,127 | 108,171,863 | 5,831,765 | 114,003,628 |
|  | TOTALS | 636512 | TWIN CEDARS | 40,356,278 | 50,185,104 | 1,829,512 | 5,253,524 | 0 | 7,715,306 | 2,868,702 | 35,660 | 268,127 | 108,171,863 | 5,831,765 | 114,003,628 |
|  | Non-TIF | 86561 | UNITED | 102,730,262 | 74,044,254 | 2,457,024 | 29,627,824 | 27,218,266 | 5,883,838 | 5,311,503 | 231 | 216,684 | 249,770,458 | 9,370,701 | 259,141,159 |
|  | TIF | 86561 | UNITED | 1,003,360 | 1,424,014 | 209,127 | 5,786,190 | 9,505,027 | 0 | 0 | 0 | 0 | 17,927,718 | 0 | 17,927,718 |
|  | TOTALS | 86561 | UNITED | 103,733,622 | 75,468,268 | 2,666,151 | 35,414,014 | 36,723,293 | 5,883,838 | 5,311,503 | 231 | 216,684 | 267,698,176 | 9,370,701 | 277,068,877 |
|  | Non-TIF | 776579 | URBANDALE | 822,505,582 | 698,533 | 61,121 | 262,626,102 | 9,388,534 | 0 | 2,511,120 | 0 | 1,853,852 | 1,119,724,487 | 62,397,643 | 1,182,122,130 |
|  | TIF | 776579 | URBANDALE | 494,839 | 0 | 0 | 79,768,935 | 4,454,726 | 0 | 0 | 0 | 0 | 86,244,546 | 0 | 86,244,546 |
|  | TOTALS | 776579 | URBANDALE | 823,000,421 | 698,533 | 61,121 | 342,395,037 | 13,843,260 | 0 | 2,511,120 | 0 | 1,853,852 | 1,205,969,033 | 62,397,643 | 1,268,366,676 |
|  | Non-TIF | 256615 | VAN METER | 155,490,152 | 19,759,360 | 651,049 | 7,800,303 | 274,284 | 1,344,647 | 3,007,359 | 520 | 205,572 | 189,939,964 | 15,311,979 | 205,251,943 |
|  | TIF | 256615 | VAN METER | 12,621,300 | 0 | 0 | 1,518,172 | 0 | 0 | 0 | 0 | 12,964 | 14,176,954 | 0 | 14,176,954 |
|  | TOTALS | 256615 | VAN METER | 168,111,452 | 19,759,360 | 651,049 | 9,318,475 | 274,284 | 1,344,647 | 3,007,359 | 520 | 218,536 | 204,116,918 | 15,311,979 | 219,428,897 |
|  | Non-TIF | 256822 | WAUKEE | 2,519,461,792 | 18,283,548 | 676,415 | 874,696,738 | 1,959,091 | 4,178,157 | 8,087,099 | 0 | 2,314,059 | 3,507,321,777 | 11,502,902 | 3,518,824,679 |
|  | TIF | 256822 | WAUKEE | 120,493,365 | 0 | 0 | 402,807,892 | 5,451,608 | 0 | 0 | 0 | 14,816 | 556,107,469 | 0 | 556,107,469 |
|  | TOTALS | 256822 | WAUKEE | 2,639,955,157 | 18,283,548 | 676,415 | 1,277,504,630 | 7,410,699 | 4,178,157 | 8,087,099 | 0 | 2,328,875 | 4,063,429,246 | 11,502,902 | 4,074,932,148 |


| Valuation Type | Levy Auth. Code | Levy Authority Name | Residential | Ag Land | Ag Buildings | Commercial | Industrial | Railroads | Utilities W/O Gas \& Electric | Other | Military Exempt | Valuation W/O G\&E Utilities | Gas \& Electric Utility Valuation* | Valuation With G\&E Utilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Non-TIF | 256264 | WEST CENTRAL VALLEY | 114,815,055 | 105,072,351 | 2,447,879 | 16,525,373 | 4,776,525 | 3,534,875 | 119,895,271 | 590 | 669,623 | 368,254,202 | 27,276,682 | 395,530,884 |
| TIF | 256264 | WEST CENTRAL VALLEY | 30,143,555 | 528,468 | 5,131 | 21,852,236 | 1,939,246 | 0 | 0 | 0 | 4,505 | 56,603,159 | 0 | 56,603,159 |
| TOTALS | 256264 | WEST CENTRAL VALLEY | 144,958,610 | 105,600,819 | 2,453,010 | 38,377,609 | 6,715,771 | 3,534,875 | 119,895,271 | 590 | 674,128 | 424,857,361 | 27,276,682 | 452,134,043 |
| Non-TIF | 776957 | WEST DES MOINES | 2,520,986,669 | 1,847,370 | 88,946 | 1,505,168,812 | 52,636,210 | 4,663,555 | 13,459,078 | 0 | 3,961,428 | 4,343,498,534 | 70,483,741 | 4,413,982,275 |
| TIF | 776957 | WEST DES MOINES | 7,429,212 | 0 | 0 | 214,257,741 | 2,358,848 | 0 | 0 | 0 | 0 | 225,556,598 | 0 | 225,556,598 |
| TOTALS | 776957 | WEST DES MOINES | 2,528,415,881 | 1,847,370 | 88,946 | 1,719,426,553 | 54,995,058 | 4,663,555 | 13,459,078 | 0 | 3,961,428 | 4,569,055,132 | 70,483,741 | 4,639,538,873 |
| Non-TIF | 617056 | WINTERSET | 279,562,092 | 88,917,562 | 4,941,709 | 34,574,760 | 5,985,130 | 0 | 14,065,961 | 0 | 933,408 | 434,607,002 | 10,900,492 | 445,507,494 |
| TIF | 617056 | WINTERSET | 9,571,515 | 109,961 | 0 | 23,677,331 | 82,400 | 0 | 0 | 0 | 25,928 | 36,418,948 | 0 | 36,418,948 |
| TOTALS | 617056 | WINTERSET | 289,133,607 | 89,027,523 | 4,941,709 | 58,252,091 | 6,067,530 | 0 | 14,065,961 | 0 | 959,336 | 471,025,950 | 10,900,492 | 481,926,442 |
| Non-TIF | 257110 | WOODWARD-GRANGER | 175,567,665 | 52,663,181 | 1,857,864 | 17,053,678 | 99,972 | 0 | 5,054,607 | 9,061 | 479,668 | 255,231,364 | 8,397,897 | 263,629,261 |
| TIF | 257110 | WOODWARD-GRANGER | 1,032,669 | 0 | 0 | 2,722,335 | 0 | 0 | 0 | 0 | 0 | 3,889,454 | 0 | 3,889,454 |
| TOTALS | 257110 | WOODWARD-GRANGER | 176,600,334 | 52,663,181 | 1,857,864 | 19,776,013 | 99,972 | 0 | 5,054,607 | 9,061 | 479,668 | 259,120,818 | 8,397,897 | 267,518,715 |

## Table A-01 Continued

## Taxable Valuations Including TIF for Contiguous Districts

IOWA DEPARTMENT OF MANAGEMENT (JULY 18, 2017)
JANUARY 1, 2016 TAXABLE VALUATIONS - ALL PROPERTY INCLUDING TIF
FOR FY2017/2018
BY CLASS OF PROPERTY, BY SCHOOL

| Valuation Type | Levy Auth. Code | Levy Authority Name | Residential | Ag Land | Ag Buildings | Commercial | Industrial | Railroads | Utilities W/O Gas \& Electric | Other | Military Exempt | Valuation W/O G\&E Utilities | Gas \& Electric Utility Valuation* | Valuation With G\&E Utilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Non-TIF | 780441 | AHSTW (AHST) | 53,809,078 | 141,442,900 | 4,346,787 | 11,238,219 | 46,625,208 | 2,216,379 | 3,978,010 | 0 | 477,816 | 263,948,252 | 15,329,585 | 279,277,837 |
| TIF | 780441 | AHSTW (AHST) | 38,286,251 | 212,591 | 7,353 | 25,397,132 | 496,049 | 0 | 0 | 0 | 0 | 65,943,105 | - | 65,943,105 |
| TOTALS | 780441 | AHSTW (AHST) | 92,095,329 | 141,655,491 | 4,354,140 | 36,635,351 | 47,121,257 | 2,216,379 | 3,978,010 | 0 | 477,816 | 329,891,357 | 15,329,585 | 345,220,942 |
| Non-TIF | 786750 | AHSTW (WALNUT) | 25,203,451 | 67,768,263 | 1,638,049 | 5,782,041 | 77,990,178 | 1,331,571 | 2,630,310 | 0 | 166,680 | 182,437,663 | 7,851,373 | 190,289,036 |
| TIF | 786750 | AHSTW (WALNUT) | 1,711,344 | 0 | 0 | 1,768,394 | 0 | 0 | 0 | 0 | 0 | 3,497,927 | 0 | 3,497,927 |
| TOTALS | 786750 | AHSTW (WALNUT) | 26,914,795 | 67,768,263 | 1,638,049 | 7,550,435 | 77,990,178 | 1,331,571 | 2,630,310 | 0 | 166,680 | 185,935,590 | 7,851,373 | 193,786,963 |
| Non-TIF | 680081 | ALBIA | 131,136,581 | 60,570,924 | 1,567,497 | 21,789,694 | 11,430,394 | 25,633,401 | 4,061,949 | 103,844 | 703,980 | 261,126,769 | 4,702,232 | 265,829,001 |
| TOTALS | 680081 | ALBIA | 131,136,581 | 60,570,924 | 1,567,497 | 21,789,694 | 11,430,394 | 25,633,401 | 4,061,949 | 103,844 | 703,980 | 261,126,769 | 4,702,232 | 265,829,001 |
| Non-TIF | 240355 | AR-WE-VA | 39,346,413 | 115,087,049 | 8,892,819 | 5,612,373 | 51,528,592 | 12,690,446 | 2,026,915 | 0 | 227,796 | 235,220,828 | 2,565,344 | 237,786,172 |
| TIF | 240355 | AR-WE-VA | 665,074 | 0 | 0 | 287,649 | 24,299 | 0 | 0 | 0 | 0 | 983,880 | 0 | 983,880 |
| TOTALS | 240355 | AR-WE-VA | 40,011,487 | 115,087,049 | 8,892,819 | 5,900,022 | 51,552,891 | 12,690,446 | 2,026,915 | 0 | 227,796 | 236,204,708 | 2,565,344 | 238,770,052 |
| Non-TIF | 150387 | ATLANTIC | 190,181,455 | 131,054,673 | 5,832,946 | 75,139,438 | 8,078,980 | 3,567,564 | 15,869,931 | 0 | 968,596 | 435,723,093 | 14,326,029 | 450,049,122 |
| TIF | 150387 | ATLANTIC | 3,144,848 | 2,540 | 63,070 | 3,300,872 | 0 | 0 | 0 | 0 | 0 | 6,511,330 | 0 | 6,511,330 |
| TOTALS | 150387 | ATLANTIC | 193,326,303 | 131,057,213 | 5,896,016 | 78,440,310 | 8,078,980 | 3,567,564 | 15,869,931 | 0 | 968,596 | 442,234,423 | 14,326,029 | 456,560,452 |
| Non-TIF | 150914 | CAM | 59,132,060 | 160,472,834 | 5,710,276 | 13,946,715 | 96,594,985 | 2,310,090 | 7,058,659 | 0 | 358,362 | 345,980,892 | 12,321,519 | 358,302,411 |
| TIF | 150914 | CAM | 862,246 | 38,796 | 0 | 0 | 42,280,614 | 0 | 0 | 0 | 0 | 43,181,656 | 0 | 43,181,656 |
| TOTALS | 150914 | CAM | 59,994,306 | 160,511,630 | 5,710,276 | 13,946,715 | 138,875,599 | 2,310,090 | 7,058,659 | 0 | 358,362 | 389,162,548 | 12,321,519 | 401,484,067 |
| Non-TIF | 591107 | CHARITON | 128,358,476 | 68,777,451 | 5,198,421 | 36,590,991 | 2,444,566 | 34,807,966 | 3,877,680 | 0 | 874,173 | 284,933,612 | 9,778,230 | 294,711,842 |
| TIF | 591107 | CHARITON | 2,885,046 | 0 | 0 | 5,228,127 | 0 | 0 | 0 | 0 | 0 | 8,309,551 | 0 | 8,309,551 |
| TOTALS | 591107 | CHARITON | 131,243,522 | 68,777,451 | 5,198,421 | 41,819,118 | 2,444,566 | 34,807,966 | 3,877,680 | 0 | 874,173 | 293,243,163 | 9,778,230 | 303,021,393 |
| Non-TIF | 201211 | CLARKE | 153,707,737 | 55,916,842 | 4,233,570 | 63,246,688 | 21,271,176 | 12,454,805 | 7,560,208 | 0 | 819,173 | 322,644,613 | 6,702,146 | 329,346,759 |
| TIF | 201211 | CLARKE | 2,407,523 | 0 | 0 | 11,329,235 | 0 | 0 | 0 | 0 | 0 | 14,743,278 | 0 | 14,743,278 |
| TOTALS | 201211 | CLARKE | 156,115,260 | 55,916,842 | 4,233,570 | 74,575,923 | 21,271,176 | 12,454,805 | 7,560,208 | 0 | 819,173 | 337,387,891 | 6,702,146 | 344,090,037 |
| Non-TIF | 643582 | EAST MARSHALL | 80,563,575 | 99,164,783 | 3,310,852 | 13,177,380 | 24,365,880 | 16,952,036 | 3,127,495 | 0 | 398,180 | 241,064,247 | 4,360,789 | 245,425,036 |
| TIF | 643582 | EAST MARSHALL | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTALS | 643582 | EAST MARSHALL | 80,563,575 | 99,164,783 | 3,310,852 | 13,177,380 | 24,365,880 | 16,952,036 | 3,127,495 | 0 | 398,180 | 241,064,247 | 4,360,789 | 245,425,036 |
| Non-TIF | 816741 | EAST SAC | 158,850,475 | 158,607,212 | 8,714,108 | 22,848,412 | 4,421,102 | 6,813,748 | 3,896,417 | 0 | 725,984 | 367,398,254 | 6,063,641 | 373,461,895 |
| TIF | 816741 | EAST SAC | 359,272 | 10,877 | 0 | 2,491,233 | 5,297,467 | 0 | 0 | 0 | 0 | 8,158,849 | 0 | 8,158,849 |
| TOTALS | 816741 | EAST SAC | 159,209,747 | 158,618,089 | 8,714,108 | 25,339,645 | 9,718,569 | 6,813,748 | 3,896,417 | 0 | 725,984 | 375,557,103 | 6,063,641 | 381,620,744 |
| Non-TIF | 881970 | EAST UNION | 50,906,009 | 69,351,683 | 6,435,359 | 6,341,859 | 1,196,321 | 8,382,649 | 2,579,523 | 0 | 318,544 | 145,932,596 | 4,464,542 | 150,397,138 |
| TOTALS | 881970 | EAST UNION EDDYVILLE-BLAKES- | 50,906,009 | 69,351,683 | 6,435,359 | 6,341,859 | 1,196,321 | 8,382,649 | 2,579,523 | 0 | 318,544 | 145,932,596 | 4,464,542 | 150,397,138 |
| TIF | 900657 | EDDYVILLE-BLAKES-BURG- | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
|  |  | FREMONT |  |  |  |  |  |  |  |  |  |  |  |  |
| TOTALS | 900657 | EDDYVILLE-BLAKES-BURG-FREMONT | 105,468,225 | 124,260,108 | 5,243,538 | 11,711,549 | 131,844,218 | 14,305,017 | 5,298,600 | 16,268 | 524,116 | 398,946,124 | 64,565,724 | 463,511,848 |
| Non-TIF | 422007 | ELDORA-NEW PROVIDENCE | 63,601,910 | 83,680,003 | 6,551,652 | 11,137,358 | 11,853,902 | 0 | 6,048,245 | 0 | 433,368 | 182,912,422 | 6,363,643 | 189,276,065 |
| TIF | 422007 | ELDORA-NEW PROVIDENCE | 1,709,730 | 0 | 0 | 4,014,496 | 0 | 0 | 0 | 0 | 0 | 6,097,620 | 0 | 6,097,620 |
| TOTALS | 422007 | ELDORA-NEW PROVIDENCE | 65,311,640 | 83,680,003 | 6,551,652 | 15,151,854 | 11,853,902 | 0 | 6,048,245 | 0 | 433,368 | 189,010,042 | 6,363,643 | 195,373,685 |


| Valuation Type | Levy Auth. Code | Levy Authority Name | Residential | Ag Land | Ag Buildings | Commercial | Industrial | Railroads | Utilities W/O Gas \& Electric | Other | Military Exempt | Valuation W/O G\&E Utilities | Gas \& Electric Utility Valuation* | Valuation With G\&E Utilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| Non-TIF | 373195 | GREENE COUNTY | 124,907,439 | 233,236,100 | 7,376,544 | 37,613,213 | 37,643,094 | 25,502,117 | 11,646,175 | 0 | 827,842 | 480,985,653 | 21,233,924 | 502,219,577 |
| TIF | 373195 | GREENE COUNTY | 1,224,097 | 0 | 0 | 11,703,547 | 4,354,596 | 0 | 0 | 0 | 0 | 17,319,281 | 0 | 17,319,281 |
| TOTALS | 373195 | GREENE COUNTY | 126,131,536 | 233,236,100 | 7,376,544 | 49,316,760 | 41,997,690 | 25,502,117 | 11,646,175 | 0 | 827,842 | 498,304,934 | 21,233,924 | 519,538,858 |
| Non-TIF | 792709 | GRINNELL-NEWBURG | 281,743,402 | 132,078,354 | 5,592,660 | 73,188,866 | 39,441,561 | 17,022,496 | 5,407,177 | 0 | 1,107,496 | 564,298,327 | 12,427,387 | 576,725,714 |
| TIF | 792709 | GRINNELL-NEWBURG | 26,713,138 | 1,608,714 | 2,428,356 | 29,535,540 | 10,734,331 | 0 | 0 | 0 | 0 | 76,035,708 | 0 | 76,035,708 |
| TOTALS | 792709 | GRINNELL-NEWBURG | 308,456,540 | 133,687,068 | 8,021,016 | 102,724,406 | 50,175,892 | 17,022,496 | 5,407,177 | 0 | 1,107,496 | 640,334,035 | 12,427,387 | 652,761,422 |
| Non-TIF | 832826 | HARLAN | 212,193,283 | 186,934,542 | 9,723,477 | 51,221,332 | 14,852,125 | 14,851,794 | 5,410,764 | 0 | 979,708 | 499,744,159 | 8,092,815 | 507,836,974 |
| TIF | 832826 | HARLAN | 8,715,841 | 164,345 | 164,074 | 8,532,099 | 2,647,233 | 0 | 0 | 0 | 0 | 20,361,626 | 0 | 20,361,626 |
| TOTALS | 832826 | HARLAN | 220,909,124 | 187,098,887 | 9,887,551 | 59,753,431 | 17,499,358 | 14,851,794 | 5,410,764 | 0 | 979,708 | 520,105,785 | 8,092,815 | 528,198,600 |
| Non-TIF | 423033 | HUBBARD-RADCLIFFE | 50,123,028 | 125,095,446 | 13,258,482 | 14,007,762 | 25,148,727 | 11,347,990 | 13,426,114 | 0 | 316,692 | 252,253,050 | 3,982,424 | 256,235,474 |
| TIF | 423033 | HUBBARD-RADCLIFFE | 0 | 0 | 0 | 0 | 17,918,217 | 0 | 0 | 0 | 0 | 17,918,217 | 0 | 17,918,217 |
| TOTALS | 423033 | HUBBARD-RADCLIFFE | 50,123,028 | 125,095,446 | 13,258,482 | 14,007,762 | 43,066,944 | 11,347,990 | 13,426,114 | 0 | 316,692 | 270,171,267 | 3,982,424 | 274,153,691 |
| Non-TIF | 833168 | IKM-MANNING | 84,087,615 | 214,830,393 | 13,213,779 | 18,166,841 | 3,329,675 | 14,129,972 | 3,396,243 | 0 | 531,524 | 352,814,145 | 5,343,915 | 358,158,060 |
| TIF | 833168 | IKM-MANNING | 421,969 | 996,112 | 3,640,777 | 4,711,339 | 3,455,326 | 0 | 0 | 0 | 0 | 13,342,385 | 0 | 13,342,385 |
| TOTALS | 833168 | IKM-MANNING | 84,509,584 | 215,826,505 | 16,854,556 | 22,878,180 | 6,785,001 | 14,129,972 | 3,396,243 | 0 | 531,524 | 366,156,530 | 5,343,915 | 371,500,445 |
| Non-TIF | 644104 | MARSHALLTOWN | 540,460,252 | 78,581,113 | 3,843,868 | 196,748,742 | 76,791,323 | 7,611,957 | 5,262,775 | 0 | 2,785,361 | 933,889,112 | 85,160,160 | 1,019,049,272 |
| TIF | 644104 | MARSHALLTOWN | 543,436 | 0 | 0 | 5,179,213 | 917,505 | 0 | 0 | 0 | 0 | 6,730,357 | 0 | 6,730,357 |
| TOTALS | 644104 | MARSHALLTOWN | 541,003,688 | 78,581,113 | 3,843,868 | 201,927,955 | 77,708,828 | 7,611,957 | 5,262,775 | 0 | 2,785,361 | 940,619,469 | 85,160,160 | 1,025,779,629 |
| Non-TIF | 794437 | MONTEZUMA | 146,946,337 | 90,819,316 | 5,669,220 | 12,837,868 | 4,920,248 | 0 | 7,043,018 | 0 | 348,176 | 269,437,302 | 14,923,387 | 284,360,689 |
| TOTALS | 794437 | MONTEZUMA | 146,946,337 | 90,819,316 | 5,669,220 | 12,837,868 | 4,920,248 | 0 | 7,043,018 | 0 | 348,176 | 269,437,302 | 14,923,387 | 284,360,689 |
| Non-TIF | 204572 | MURRAY | 24,963,442 | 26,079,726 | 3,729,227 | 1,828,278 | 285,300 | 5,107,219 | 1,107,392 | 0 | 137,048 | 63,050,409 | 2,235,086 | 65,285,495 |
| TOTALS | 204572 | MURRAY | 24,963,442 | 26,079,726 | 3,729,227 | 1,828,278 | 285,300 | 5,107,219 | 1,107,392 | 0 | 137,048 | 63,050,409 | 2,235,086 | 65,285,495 |
| Non-TIF | 12673 | NODAWAY VALLEY | 81,452,557 | 132,105,745 | 1,390,259 | 15,475,403 | 8,949,891 | 0 | 5,735,512 | 0 | 514,062 | 247,662,669 | 4,820,742 | 252,483,411 |
| TIF | 12673 | NODAWAY VALLEY | 1,463,893 | 30,667 | 0 | 3,973,992 | 18,366,153 | 0 | 0 | 0 | 2,646 | 23,981,970 | 0 | 23,981,970 |
| totals | 12673 | NODAWAY VALLEY | 82,916,450 | 132,136,412 | 1,390,259 | 19,449,395 | 27,316,044 | 0 | 5,735,512 | 0 | 516,708 | 271,644,639 | 4,820,742 | 276,465,381 |
| Non-TIF | 624776 | NORTH MAHASKA | 60,599,616 | 113,089,554 | 10,246,126 | 5,196,753 | 6,908,112 | 10,977,678 | 2,670,343 | 0 | 244,464 | 210,070,508 | 18,451,888 | 228,522,396 |
| TOTALS | 624776 | NORTH MAHASKA | 60,599,616 | 113,089,554 | 10,246,126 | 5,196,753 | 6,908,112 | 10,977,678 | 2,670,343 | 0 | 244,464 | 210,070,508 | 18,451,888 | 228,522,396 |
| Non-TIF | 14978 | ORIENT-MACKSBURG | 24,708,869 | 81,074,978 | 2,584,807 | 2,602,966 | 6,919,754 |  | 7,379,462 | 0 | 146,308 | 125,124,528 | 9,122,427 | 134,246,955 |
| TIF | 14978 | ORIENT-MACKSBURG | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTALS | 14978 | ORIENT-MACKSBURG | 24,708,869 | 81,074,978 | 2,584,807 | 2,602,966 | 6,919,754 | 0 | 7,379,462 | 0 | 146,308 | 125,124,528 | 9,122,427 | 134,246,955 |
| Non-TIF | 625013 | OSKALOOSA | 324,373,953 | 100,355,045 | 8,630,735 | 78,788,259 | 30,455,586 | 9,414,141 | 12,421,356 | 0 | 1,276,028 | 590,389,406 | 23,572,684 | 613,962,090 |
| TIF | 625013 | OSKALOOSA | 1,024,299 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1,024,299 | 0 | 1,024,299 |
| TOTALS | 625013 | OSKALOOSA | 325,398,252 | 100,355,045 | 8,630,735 | 78,788,259 | 30,455,586 | 9,414,141 | 12,421,356 | 0 | 1,276,028 | 591,413,705 | 23,572,684 | 614,986,389 |
| Non-TIF | 375139 | PATON-CHURDAN | 14,926,908 | 78,494,636 | 2,987,914 | 5,314,860 | 8,004,240 | 4,172,176 | 694,546 | 0 | 151,864 | 114,486,234 | 1,457,277 | 115,943,511 |
| TOTALS | 375139 | PATON-CHURDAN | 14,926,908 | 78,494,636 | 2,987,914 | 5,314,860 | 8,004,240 | 4,172,176 | 694,546 | 0 | 151,864 | 114,486,234 | 1,457,277 | 115,943,511 |
| Non-TIF | 136091 | SOUTH CENTRAL CALHOUN | 123,629,885 | 248,905,241 | 10,799,919 | 27,256,298 | 3,718,188 | 4,510,932 | 5,475,496 | 0 | 685,568 | 426,381,743 | 11,297,001 | 437,678,744 |
| TIF | 136091 | SOUTH CENTRAL CALHOUN | 0 | 0 | 0 | 1,168,546 | 0 | 0 | 0 | 0 | 0 | 1,168,546 | 0 | 1,168,546 |
| TOTALS | 136091 | SOUTH CENTRAL CALHOUN | 123,629,885 | 248,905,241 | 10,799,919 | 28,424,844 | 3,718,188 | 4,510,932 | 5,475,496 | 0 | 685,568 | 427,550,289 | 11,297,001 | 438,847,290 |
| Non-TIF | 406095 | SOUTH HAMILTON | 92,969,898 | 123,719,456 | 4,723,554 | 14,606,148 | 3,209,128 | 10,261,743 | 4,505,157 | 7,370 | 403,736 | 254,237,389 | 8,811,474 | 263,048,863 |
| TIF | 406095 | SOUTH HAMILTON | 1,398,348 | 311,917 | 0 | 1,410,239 | 22,533,131 | 0 | 0 | 0 | 0 | 25,715,537 | 0 | 25,715,537 |
| TOTALS | 406095 | SOUTH HAMILTON | 94,368,246 | 124,031,373 | 4,723,554 | 16,016,387 | 25,742,259 | 10,261,743 | 4,505,157 | 7,370 | 403,736 | 279,952,926 | 8,811,474 | 288,764,400 |
| Non-TIF | 946096 | SOUTHEAST WEB-STER-GRAND | 63,491,218 | 116,179,459 | 4,468,264 | 8,490,456 | 9,488,139 | 0 | 15,370,153 | 22,253 | 401,884 | 217,934,792 | 9,498,337 | 227,433,129 |
| TIF | 946096 | SOUTHEAST WEB- <br> STER-GRAND | 124,655 | 0 | 0 | 96,207 | 0 | 0 | 0 | 0 | 0 | 222,490 | 0 | 222,490 |
| TOTALS | 946096 | SOUTHEAST WEB- <br> STER-GRAND | 63,615,873 | 116,179,459 | 4,468,264 | 8,586,663 | 9,488,139 | 0 | 15,370,153 | 22,253 | 401,884 | 218,157,282 | 9,498,337 | 227,655,619 |
| Non-TIF | 406246 | STRATFORD | 29,519,012 | 39,942,416 | 1,254,576 | 3,449,395 | 8,100 | 592,499 | 552,115 | 15,673 | 140,752 | 75,323,699 | 735,974 | 76,059,673 |
| TIF | 406246 | STRATFORD | 0 | 0 | 0 | 1,455,510 | 0 | 0 | 0 | 0 | 0 | 1,455,510 | 0 | 1,455,510 |
| TOTALS | 406246 | STRATFORD | 29,519,012 | 39,942,416 | 1,254,576 | 4,904,905 | 8,100 | 592,499 | 552,115 | 15,673 | 140,752 | 76,779,209 | 735,974 | 77,515,183 |
| Non-TIF | 646985 | WEST MARSHALL | 96,765,634 | 122,787,052 | 8,328,519 | 10,873,344 | 0 | 9,817,325 | 3,205,788 | 0 | 474,112 | 253,062,332 | 5,353,798 | 258,416,130 |


| Valuation Type | Levy Auth. Code | Levy Authority Name | Residential | Ag Land | Ag Buildings | Commercial | Industrial |  | Railroads | Utilities W/O Gas \& Electric | Other |  | Military Exempt | Valuation W/O G\&E Utilities | Gas \& Electric Utility Valuation* | Valuation With G\&E Utilities |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| TIF | 646985 | WEST MARSHALL | 1,979,888 | 75,257 | 0 | 926,881 |  | 0 | 0 | 0 |  | 0 | 0 | 3,062,331 | 0 | 3,062,331 |
| totals | 646985 | WEST MARSHALL | 98,745,522 | 122,862,309 | 8,328,519 | 11,800,225 |  | 0 | 9,817,325 | 3,205,788 |  | 0 | 474,112 | 256,124,663 | 5,353,798 | 261,478,461 |

## Table A-02

## Local School District Tax Rates and Levies for Heartland AEA Area Districts

FY 2018 SCHOOL DISTRICT TAX RATES AND LEVIES

| $\begin{gathered} \text { DIST. } \\ \# \end{gathered}$ | DISTRICT | TOTAL GENERAL | MGMT | AMANA LIBRARY | VOTED PPEL | REGULAR PPEL | PLAYGRD | DEBT SERVICE | TOTAL RATE | TOTAL LEVY |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 18 | ADAIR-CASEY | 8.030 | 0.651 | 0 | 1.043 | 0.33 | 0 | 0 | 10.054 | 1,861,436 |
| 27 | ADEL-DESOTO-MINBURN | 11.809 | 0.743 | 0 | 1 | 0.33 | 0 | 4.047 | 17.929 | 7,639,141 |
| 225 | AMES | 8.560 | 0.240 | 0 | 1.34 | 0.33 | 0 | 3.871 | 14.341 | 35,960,509 |
| 261 | ANKENY | 14.092 | 0.384 | 0 | 1.34 | 0.33 | 0 | 2.370 | 18.517 | 59,164,142 |
| 414 | AUDUBON | 9.123 | 1.217 | 0 | 0.67 | 0.33 | 0 | 1.498 | 12.838 | 2,913,388 |
| 472 | BALLARD | 12.331 | 2.045 | 0 | 0.837 | 0.33 | 0 | 4.05 | 19.593 | 6,386,633 |
| 513 | BAXTER | 11.571 | 2.187 | 0 | 0.287 | 0.33 | 0 | 3.191 | 17.565 | 1,620,715 |
| 720 | BONDURANT-FARRAR | 12.557 | 0.832 | 0 | 1.34 | 0.33 | 0 | 4.05 | 19.109 | 6,621,789 |
| 729 | BOONE | 12.498 | 0.872 | 0 | 1.34 | 0.33 | 0.135 | 3.248 | 18.423 | 9,274,019 |
| 981 | CARLISLE | 11.612 | 0.542 | 0 | 1.34 | 0.33 | 0 | 4.031 | 17.855 | 5,894,371 |
| 999 | CARROLL | 9.039 | 0.326 | 0 | 0.67 | 0.33 | 0 | 0 | 10.366 | 9,587,402 |
| 1332 | COLFAX-MINGO | 14.167 | 0.560 | 0 | 0.67 | 0.33 | 0 | 2.609 | 18.336 | 3,295,909 |
| 1350 | COLLINS-MAXWELL | 12.785 | 0.590 | 0 | 1.34 | 0.33 | 0 | 0 | 15.045 | 2,227,351 |
| 1359 | COLO-NESCO | 9.129 | 1.967 | 0 | 1.34 | 0.33 | 0 | 0 | 12.766 | 3,317,736 |
| 1413 | COON RAPIDS-BAYARD | 8.828 | 0.767 | 0 | 1.34 | 0.33 | 0 | 0 | 11.265 | 2,209,554 |
| 1576 | DALLAS CENTER-GRIMES | 13.534 | 0.742 | 0 | 1.34 | 0.33 | 0 | 3.304 | 19.251 | 15,816,403 |
| 9007 | DALLAS CENTER-GRIMES DEBT | 0 | 0 | 0 | 0 | 0 | 0 | 0.745 | 0.745 | 836,604 |
| 1737 | DES MOINES | 16.168 | 1.3 | 0 | 0.63 | 0.33 | 0.135 | 0 | 18.563 | 130,095,935 |
| 1953 | EARLHAM | 13.127 | 0.949 | 0 | 1 | 0.33 | 0 | 1.343 | 16.749 | 3,007,763 |
| 2151 | EXIRA-ELK HORN-KIMBALLTON | 8.863 | 0.411 | 0 | 1 | 0.33 | 0 | 0 | 10.603 | 2,229,726 |
| 2466 | GILBERT | 12.266 | 0.920 | 0 | 1.34 | 0.33 | 0 | 4.05 | 18.905 | 9,248,098 |
| 2520 | GLIDDEN-RALSTON | 7.850 | 0.873 | 0 | 0 | 0.33 | 0 | 1.348 | 10.400 | 1,507,772 |
| 2754 | GUTHRIE CENTER | 11.419 | 1.161 | 0 | 1.34 | 0.33 | 0 | 0 | 14.249 | 2,272,865 |
| 3114 | INDIANOLA | 12.781 | 0.874 | 0 | 1.34 | 0.33 | 0 | 4.05 | 19.376 | 15,926,462 |
| 3119 | INTERSTATE 35 | 14.327 | 1.282 | 0 | 1.34 | 0.33 | 0 | 1.394 | 18.674 | 4,017,534 |
| 3231 | JOHNSTON | 12.664 | 0.672 | 0 | 1.34 | 0.33 | 0 | 3.318 | 18.324 | 39,645,001 |
| 3375 | KNOXVILLE | 13.078 | 1.797 | 0 | 0.67 | 0.33 | 0 | 0 | 15.875 | 6,428,414 |
| 3906 | LYNNVILLE-SULLY | 10.655 | 0.814 | 0 | 0.285 | 0.33 | 0 | 0.664 | 12.748 | 2,350,309 |
| 3942 | MADRID | 12.818 | 1.524 | 0 | 1 | 0.33 | 0 | 1.413 | 17.085 | 2,175,787 |
| 4122 | MARTENSDALE-ST MARYS | 11.300 | 2.311 | 0 | 0.67 | 0.33 | 0 | 1.034 | 15.645 | 2,467,943 |
| 4212 | MELCHER-DALLAS | 14.739 | 1.061 | 0 | 0 | 0.33 | 0 | 1.949 | 18.079 | 1,277,425 |
| 4617 | NEVADA | 11.809 | 1.308 | 0 | 0.67 | 0.33 | 0 | 2.698 | 16.815 | 6,898,162 |
| 4725 | NEWTON | 11.773 | 0.666 | 0 | 0.67 | 0 | 0 | 2.699 | 15.808 | 11,530,715 |
| 4779 | NORTH POLK | 11.246 | 2.213 | 0 | 1.34 | 0.33 | 0 | 4.037 | 19.167 | 7,280,907 |
| 4797 | NORWALK | 12.468 | 1.969 | 0 | 1.34 | 0.33 | 0 | 4.05 | 20.157 | 11,011,501 |
| 4878 | OGDEN | 9.453 | 1.529 | 0 | 1.34 | 0.33 | 0.135 | 1.311 | 14.097 | 3,522,140 |
| 5121 | PANORAMA | 10.070 | 0.574 | 0 | 0.67 | 0.33 | 0 | 2.154 | 13.798 | 5,147,014 |
| 5166 | PELLA | 10.079 | 1.230 | 0 | 0.67 | 0.33 | 0 | 2.877 | 15.186 | 12,470,255 |
| 5184 | PERRY | 17.780 | 0.969 | 0 | 0.375 | 0.33 | 0 | 2.124 | 21.578 | 7,267,864 |
| 5256 | PLEASANTVILLE | 13.851 | 0.879 | 0 | 1.34 | 0.33 | 0 | 2.55 | 18.950 | 3,239,445 |
| 5319 | PCM | 12.876 | 0 | 0 | 0.67 | 0.33 | 0 | 2.244 | 16.120 | 4,312,475 |
| 5643 | ROLAND-STORY | 10.237 | 0.666 | 0 | 0.930 | 0.33 | 0 | 2.108 | 14.271 | 4,402,327 |
| 5805 | SAYDEL | 9.430 | 0.822 | 0 | 1.34 | 0.33 | 0.135 | 0.833 | 12.89 | 9,635,218 |
| 6101 | SOUTHEAST POLK | 13.456 | 0.978 | 0 | 0.67 | 0.33 | 0 | 4.05 | 19.484 | 32,015,642 |
| 6094 | SOUTHEAST WARREN | 12.776 | 1.369 | 0 | 1.34 | 0.33 | 0 | 2.199 | 18.014 | 2,591,808 |
| 6264 | WEST CENTRAL VALLEY | 8.855 | 0.632 | 0 | 0 | 0.33 | 0 | 4.05 | 13.867 | 5,765,781 |
| 6512 | TWIN CEDARS | 10.751 | 2.193 | 0 | 0 | 0.33 | 0 | 0 | 13.274 | 1,513,234 |
| 6561 | UNITED | 8.039 | 0.347 | 0 | 1.34 | 0.33 | 0 | 0 | 10.056 | 2,639,055 |
| 6579 | URBANDALE | 12.144 | 0.499 | 0 | 1.34 | 0.33 | 0.135 | 3.302 | 17.751 | 21,529,925 |
| 6615 | VAN METER | 10.295 | 0.950 | 0 | 1.34 | 0.33 | 0 | 3.065 | 15.980 | 3,351,015 |
| 6822 | WAUKEE | 11.965 | 0.171 | 0 | 1.34 | 0.33 | 0 | 4.05 | 17.855 | 66,709,215 |
| 6957 | WEST DES MOINES | 11.048 | 0.415 | 0 | 1.34 | 0.33 | 0.135 | 0 | 13.269 | 59,187,437 |
| 7056 | WINTERSET | 11.074 | 0.447 | 0 | 1.34 | 0.33 | 0 | 4.049 | 17.24 | 7,914,860 |
| 7110 | WOODWARD-GRANGER | 12.442 | 1.018 | 0 | 1.34 | 0.33 | 0 | 3.849 | 18.978 | 5,024,719 |

## Table A-02 Continued

## Local School District Tax Rates and Levies for Contiguous Districts

FY 2018 SCHOOL DISTRICT TAX RATES AND LEVIES

| DISTRICT | DIST. \# | TOTAL GENERAL | MGMT | AMANA LIBRARY | VOTED PPEL | REGULAR PPEL | PLAYGRD | DEBT SERVICE | TOTAL RATE | TOTAL LEVY |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| AHSTW (AHST) | 441 | 7.440 | 0 | 0 | 1 | 0.33 | 0 | 2.245 | 11.016 | 3,323,453 |
| AHSTW (WALNUT) | 6750 | 7.281 | 0 | 0 | 1 | 0.33 | 0 | 2.245 | 10.856 | 2,078,947 |
| ALBIA | 81 | 13.255 | 1.223 | 0 | 0 | 0.33 | 0 | 0 | 14.807 | 3,936,250 |
| AR-WE-VA | 355 | 8.294 | 0.209 | 0 | 1.34 | 0.33 | 0 | 0 | 10.172 | 2,420,518 |
| ATLANTIC | 387 | 14.642 | 0.597 | 0 | 0.219 | 0.33 | 0 | 0 | 15.788 | 7,110,525 |
| CAM | 914 | 8.537 | 0.419 | 0 | 1.34 | 0.33 | 0 | 0 | 10.625 | 3,886,051 |
| CHARITON | 1107 | 12.591 | 1.103 | 0 | 0.752 | 0.33 | 0 | 0 | 14.776 | 4,373,846 |
| CLARKE | 1211 | 11.363 | 2.581 | 0 | 0.540 | 0.33 | 0 | 0 | 14.815 | 4,918,465 |
| EAST MARSHALL | 3582 | 10.212 | 1.377 | 0 | 0.67 | 0.33 | 0.135 | 1.488 | 14.213 | 3,488,168 |
| EAST SAC COUNTY | 6741 | 10.495 | 0.803 | 0 | 0 | 0.33 | 0 | 0 | 11.628 | 4,354,529 |
| EAST UNION | 1970 | 13.304 | 1.330 | 0 | 0 | 0.33 | 0 | 2.042 | 17.006 | 2,557,646 |
| ELDORA-NEW PROVIDENCE | 2007 | 10.882 | 1.479 | 0 | 1.34 | 0.33 | 0 | 0 | 14.031 | 2,670,924 |
| EDDYVILLE-BLAKESBURG-FREMONT | 657 | 9.229 | 0.636 | 0 | 0 | 0.33 | 0 | 0 | 10.195 | 4,725,623 |
| GREENE COUNTY | 3195 | 11.247 | 0.398 | 0 | 0.715 | 0.33 | 0 | 0 | 12.691 | 6,397,968 |
| GRINNELL-NEWBURG | 2709 | 11.755 | 1.647 | 0 | 0.514 | 0.33 | 0 | 0 | 14.247 | 8,365,602 |
| HARLAN | 2826 | 10.388 | 0.315 | 0 | 0.67 | 0.33 | 0 | 0 | 11.703 | 5,969,342 |
| HUBBARD-RADCLIFFE | 3033 | 10.237 | 0.195 | 0 | 1.34 | 0.33 | 0 | 2.030 | 14.131 | 3,704,630 |
| IKM-MANNING | 3168 | 8.283 | 1.005 | 0 | 0 | 0.33 | 0 | 0 | 9.618 | 3,450,286 |
| MARSHALLTOWN | 4104 | 15.690 | 0.982 | 0 | 0.67 | 0.33 | 0.135 | 0.143 | 17.950 | 18,312,666 |
| MONTEZUMA | 4437 | 9.382 | 0.352 | 0 | 1.34 | 0.33 | 0 | 1.477 | 12.880 | 3,662,636 |
| MURRAY | 4572 | 9.891 | 1.532 | 0 | 0 | 0.33 | 0 | 2.050 | 13.803 | 901,114 |
| NODAWAY VALLEY | 2673 | 9.447 | 1.386 | 0 | 0 | 0.33 | 0 | 2.405 | 13.569 | 3,513,456 |
| NORTH MAHASKA | 4776 | 10.461 | 0.94 | 0 | 0 | 0.33 | 0 | 0 | 11.731 | 2,680,862 |
| ORIENT-MACKSBURG | 4978 | 9.680 | 0.521 | 0 | 0.699 | 0.33 | 0.135 | 0 | 11.365 | 1,525,712 |
| OSKALOOSA | 5013 | 12.175 | 1.105 | 0 | 0.67 | 0.33 | 0 | 0 | 14.280 | 8,769,512 |
| PATON-CHURDAN | 5139 | 8.782 | 0.388 | 0 | 0.86 | 0.33 | 0 | 0 | 10.360 | 1,201,198 |
| SOUTH CENTRAL CALHOUN | 6091 | 9.632 | 0.228 | 0 | 0 | 0.33 | 0 | 0 | 10.191 | 4,461,965 |
| SOUTH HAMILTON | 6095 | 13.023 | 0.437 | 0 | 1 | 0.33 | 0 | 2.191 | 16.981 | 4,559,974 |
| SOUTHEAST WEBSTER-GRAND | 6096 | 10.015 | 0.879 | 0 | 0.872 | 0.33 | 0 | 0 | 12.096 | 2,751,694 |
| STRATFORD | 6246 | 9.470 | 1.315 | 0 | 0.67 | 0.33 | 0 | 0 | 11.785 | 897,879 |
| WEST MARSHALL | 6985 | 8.298 | 0.697 | 0 | 1 | 0.33 | 0 | 1.179 | 11.504 | 2,981,005 |

## Table A-03

## Instructional Support Levies for Heartland AEA Area Districts

FY 2018 Instructional Support

|  |  | LAST YEAR | MAXIMUM PORTION | MAXIMUM DOLLARS | STATE AID | INCOME SURTAX | PROPERTY TAX | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 18 | ADAIR-CASEY | 2019 | 10 | 0 | 0 | 77,814 | 97,775 | 175,589 |
| 27 | ADEL-DESOTO-MINBURN | 2019 | 10 | 0 | 0 | 0 | 742,860 | 742,860 |
| 225 | AMES | 2021 | 10 | 0 | 0 | 1,962,466 | 475,483 | 2,437,949 |
| 261 | ANKENY | 2019 | 10 | 0 | 0 | 0 | 5,257,255 | 5,257,255 |
| 414 | AUDUBON | 2018 | 10 | 0 | 0 | 211,728 | 76,786 | 288,514 |
| 472 | BALLARD | 2020 | 10 | 0 | 0 | 0 | 588,005 | 588,005 |
| 513 | BAXTER | 2026 | 10 | 0 | 0 | 127,365 | 34,763 | 162,128 |
| 720 | BONDURANT-FARRAR | 2023 | 10 | 0 | 0 | 295,860 | 371,860 | 667,720 |
| 729 | BOONE | 2020 | 10 | 0 | 0 | 834,154 | 76,345 | 910,499 |
| 981 | CARLISLE | 2022 | 10 | 0 | 0 | 0 | 474,974 | 474,974 |
| 999 | CARROLL | 2025 | 10 | 0 | 0 | 488,664 | 483,214 | 971,878 |
| 1332 | COLFAX-MINGO | 2021 | 10 | 0 | 0 | 312,395 | 12,993 | 325,388 |
| 1350 | COLLINS-MAXWELL | 2021 | 10 | 0 | 0 | 0 | 236,992 | 236,992 |
| 1359 | COLO-NESCO | 2022 | 10 | 0 | 0 | 0 | 282,627 | 282,627 |
| 1413 | COON RAPIDS-BAYARD | 2022 | 10 | 0 | 0 | 132,066 | 105,089 | 237,155 |
| 1576 | DALLAS CENTER-GRIMES | 2019 | 10 | 0 | 0 | 0 | 1,284,684 | 1,284,684 |
| 1737 | DES MOINES | 2021 | 10 | 0 | 0 | 0 | 13,463,048 | 13,463,048 |
| 1953 | EARLHAM | 2021 | 10 | 0 | 0 | 0 | 296,869 | 296,869 |
| 2151 | EXIRA-ELK HORN-KIMBALLTON | 2021 | 10 | 0 | 0 | 162,399 | 84,244 | 246,643 |
| 2466 | GILBERT | 2022 | 10 | 0 | 0 | 0 | 722,002 | 722,002 |
| 2520 | GLIDDEN-RALSTON | 2022 | 10 | 0 | 0 | 139,296 | 12,920 | 152,216 |
| 2754 | GUTHRIE CENTER | 2022 | 10 | 0 | 0 | 165,470 | 70,268 | 235,738 |
| 3114 | INDIANOLA | 2022 | 10 | 0 | 0 | 1,073,037 | 423,069 | 1,496,106 |
| 3119 | INTERSTATE 35 | 2020 | 10 | 0 | 0 | 0 | 390,858 | 390,858 |
| 3231 | JOHNSTON | 2021 | 10 | 0 | 0 | 0 | 3,329,486 | 3,329,486 |
| 3375 | KNOXVILLE | 2026 | 10 | 0 | 0 | 553,523 | 208,157 | 761,680 |
| 3906 | LYNNVILLE-SULLY | 2021 | 10 | 0 | 0 | 213,966 | 26,584 | 240,550 |
| 3942 | MADRID | 2019 | 10 | 0 | 0 | 227,267 | 37,884 | 265,151 |
| 4122 | MARTENSDALE-ST MARYS | 2022 | 10 | 0 | 0 | 33,780 | 222,807 | 256,587 |
| 4212 | MELCHER-DALLAS | 2018 | 10 | 0 | 0 | 54,365 | 82,912 | 137,277 |
| 4617 | NEVADA | 2021 | 10 | 0 | 0 | 446,039 | 245,169 | 691,208 |
| 4725 | NEWTON | 2022 | 10 | 0 | 0 | 1,133,774 | 166,638 | 1,300,412 |
| 4779 | NORTH POLK | 2021 | 10 | 0 | 0 | 111,092 | 571,523 | 682,615 |
| 4797 | NORWALK | 2019 | 10 | 0 | 0 | 0 | 1,013,189 | 1,013,189 |
| 4878 | OGDEN | 2021 | 10 | 0 | 0 | 221,786 | 114,976 | 336,762 |
| 5121 | PANORAMA | 2020 | 10 | 0 | 0 | 192,024 | 210,329 | 402,353 |
| 5319 | PCM | 2023 | 10 | 0 | 0 | 285,135 | 195,166 | 480,301 |
| 5166 | PELLA | 2021 | 8 | 0 | 0 | 738,482 | 160,561 | 899,043 |
| 5184 | PERRY | 2020 | 10 | 0 | 0 | 0 | 672,347 | 672,347 |
| 5256 | PLEASANTVILLE | 2021 | 10 | 0 | 0 | 298,744 | 8,906 | 307,650 |
| 5643 | ROLAND-STORY | 2019 | 10 | 0 | 0 | 410,102 | 78,034 | 488,136 |
| 5805 | SAYDEL | 2021 | 10 | 0 | 0 | 0 | 677,075 | 677,075 |
| 6101 | SOUTHEAST POLK | 2018 | 10 | 0 | 0 | 2,084,975 | 792,261 | 2,877,236 |
| 6094 | SOUTHEAST WARREN | 2022 | 10 | 0 | 0 | 260,358 | 5,017 | 265,375 |
| 6512 | TWIN CEDARS | 2019 | 10 | 0 | 0 | 65,935 | 109,178 | 175,113 |
| 6561 | UNITED | 2021 | 10 | 0 | 0 | 163,912 | 49,336 | 213,248 |
| 6579 | URBANDALE | 2021 | 10 | 0 | 0 | 0 | 1,732,489 | 1,732,489 |
| 6615 | VAN METER | 2021 | 10 | 0 | 0 | 250,024 | 60,983 | 311,007 |
| 6822 | WAUKEE | 2021 | 10 | 0 | 0 | 0 | 5,115,269 | 5,115,269 |
| 6264 | WEST CENTRAL VALLEY | 2021 | 10 | 0 | 0 | 237,350 | 263,954 | 501,304 |
| 6957 | WEST DES MOINES | 2021 | 10 | 0 | 0 | 0 | 4,996,417 | 4,996,417 |
| 7056 | WINTERSET | 2022 | 10 | 0 | 0 | 441,147 | 344,700 | 785,847 |
| 7110 | WOODWARD-GRANGER | 2021 | 10 | 0 | 0 | 443,800 | 7,735 | 451,535 |

## Table A-03 Continued

## Instructional Support Levies for Contiguous Districts

FY 2018 Instructional Support

|  |  | LAST YEAR | MAXIMUM PORTION | MAXIMUM DOLLARS | STATE AID | INCOME SURTAX | PROPERTY TAX | TOTAL |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 441 | AHSTW | 2021 | 10 | 0 | 0 | 362,414 | 91,956 | 454,370 |
| 81 | ALBIA | 2020 | 10 | 0 | 0 | 488,328 | 16,918 | 505,246 |
| 355 | AR-WE-VA | 2021 | 10 | 0 | 0 | 163,674 | 8,048 | 171,722 |
| 387 | ATLANTIC | 2019 | 10 | 0 | 0 | 576,585 | 121,074 | 697,659 |
| 914 | CAM | 2021 | 10 | 0 | 0 | 227,313 | 63,807 | 291,120 |
| 1107 | CHARITON | 2020 | 10 | 0 | 0 | 178,187 | 376,973 | 555,160 |
| 1211 | CLARKE | 2020 | 10 | 0 | 0 | 0 | 617,609 | 617,609 |
| 3582 | EAST MARSHALL | 2022 | 10 | 0 | 0 | 293,442 | 19,181 | 312,623 |
| 6741 | EAST SAC COUNTY | 2022 | 10 | 0 | 0 | 55,848 | 429,042 | 484,890 |
| 1970 | EAST UNION | 2019 | 10 | 0 | 0 | 234,158 | 17,689 | 251,847 |
| 657 | EDDYVILLE-BLAKESBURG-FREMONT | 2021 | 10 | 0 | 0 | 181,335 | 316,608 | 497,943 |
| 2007 | ELDORA-NEW PROVIDENCE | 2021 | 10 | 0 | 0 | 145,467 | 160,548 | 306,015 |
| 3195 | GREENE COUNTY | 2020 | 10 | 0 | 0 | 503,472 | 191,952 | 695,424 |
| 2709 | GRINNELL-NEWBURG | 2019 | 10 | 0 | 0 | 101,714 | 729,158 | 830,872 |
| 2826 | HARLAN | 2022 | 10 | 0 | 0 | 582,248 | 148,885 | 731,133 |
| 3033 | HUBBARD-RADCLIFFE | 2019 | 10 | 0 | 0 | 0 | 265,459 | 265,459 |
| 3168 | IKM-MANNING | 2021 | 10 | 0 | 0 | 359,441 | 33,736 | 393,177 |
| 4104 | MARSHALLTOWN | 2021 | 10 | 0 | 0 | 0 | 2,044,453 | 2,044,453 |
| 4437 | MONTEZUMA | 2021 | 10 | 0 | 0 | 233,788 | 63,466 | 297,254 |
| 4572 | MURRAY | 2021 | 10 | 0 | 0 | 107,760 | 9,710 | 117,470 |
| 2673 | NODAWAY VALLEY | 2022 | 10 | 0 | 0 | 94,773 | 253,669 | 348,442 |
| 4776 | NORTH MAHASKA | 2020 | 10 | 0 | 0 | 75,664 | 208,511 | 284,175 |
| 4978 | ORIENT-MACKSBURG | 2021 | 10 | 0 | 0 | 80,902 | 33,042 | 113,944 |
| 5013 | OSKALOOSA | 2021 | 10 | 0 | 0 | 497,197 | 580,888 | 1,078,085 |
| 5139 | PATON-CHURDAN | 2021 | 10 | 0 | 0 | 46,456 | 70,054 | 116,510 |
| 6091 | SOUTH CENTRAL CALHOUN | 2022 | 10 | 0 | 0 | 0 | 509,590 | 509,590 |
| 6095 | SOUTH HAMILTON | 2023 | 10 | 0 | 0 | 321,024 | 29,222 | 350,246 |
| 6096 | SOUTHEAST WEBSTER-GRAND | 2021 | 10 | 0 | 0 | 0 | 298,114 | 298,114 |
| 6246 | STRATFORD | 2022 | 10 | 0 | 0 | 92,005 | 3,795 | 95,800 |
| 6985 | WEST MARSHALL | 2019 | 10 | 0 | 0 | 375,222 | 45,734 | 420,956 |

## REGIONAL MAP




## Appendix B

## Supporting Data for Adjacent Districts

Iowa Code Section 275.1, paragraph 3: "...The area education agency boards shall develop detailed studies and surveys of the school districts within the area education agency and all adjacent territory..."

The data for adjacent districts are attached to the AEA plan as parts of Appendix B. The attachments of such data do not automatically indicate approval by the Heartland AEA board of directors.

Table B-01 List of Adjacent Districts

## Table B-01

## Clockwise

## List of Adjacent Districts

Listed clockwise from north:

| \# | District Name | Grades | AEA | $\begin{gathered} \text { Co } \\ \# \end{gathered}$ | District \# | Statewide Rank From Smallest | Certified Enrollment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | Hubbard-Radcliffe* | PK-8 | Central Rivers | 42 | 3033 | 80 | 444.4 |
| 2 | Eldora-New Providence** | PK-5, 9-12 | Central Rivers | 42 | 2007 | 152 | 624.6 |
| 3 | West Marshall | PK-12 | Central Rivers | 64 | 6985 | 207 | 896.1 |
| 4 | Marshalltown | PK-12 | Central Rivers | 64 | 4104 | 316 | 5,458.4 |
| 5 | East Marshall | PK-12 | Central Rivers | 64 | 1968 | 123 | 562.3 |
| 6 | Grinnell-Newburg | PK-12 | Central Rivers | 79 | 2709 | 272 | 1,598.1 |
| 7 | Montezuma | PK-12 | Central Rivers | 79 | 4437 | 101 | 497.1 |
| 8 | North Mahaska | PK-12 | Great Prairie | 62 | 4776 | 92 | 468.3 |
| 9 | Oskaloosa | PK-12 | Great Prairie | 62 | 5013 | 296 | 2,361.3 |
| 10 | Eddyville-Blakesburg-Fremont | PK-12 | Great Prairie | 90 | 0657 | 203 | 875.9 |
| 11 | Albia | PK-12 | Great Prairie | 68 | 0081 | 237 | 1,182.8 |
| 12 | Chariton | PK-12 | Great Prairie | 59 | 1107 | 242 | 1,240.5 |
| 13 | Clarke | PK-12 | Green Hills | 20 | 1211 | 261 | 1,459.6 |
| 14 | Murray | PK-12 | Green Hills | 20 | 4572 | 22 | 252.2 |
| 15 | East Union | PK-12 | Green Hills | 88 | 1970 | 98 | 491.6 |
| 16 | Orient-Macksburg | PK-12 | Green Hills | 1 | 4978 | 9 | 191.3 |
| 17 | Nodaway Valley | PK-12 | Green Hills | 1 | 2673 | 158 | 643.8 |
| 18 | CAM | PK-12 | Green Hills | 15 | 0914 | 99 | 496.9 |
| 19 | Atlantic | PK-12 | Green Hills | 15 | 0387 | 251 | 1,352.1 |
| 20 | A-H-S-T-W+ | PK-6 | Green Hills | 78 | 6750 | 189 | 791.7 |
| 21 | Harlan | PK-12 | Green Hills | 83 | 2826 | 257 | 1,430.9 |
| 22 | IKM-Manning | PK-12 | Green Hills | 82/24 | 3168 | 166 | 679.5 |
| 23 | Ar-We-Va | PK-12 | Northwest | 24 | 0355 | 27 | 267.0 |
| 24 | East Sac County | PK-12 | Prairie Lakes | 81 | 6741 | 200 | 845.9 |
| 25 | South Central Calhoun | PK-12 | Prairie Lakes | 13 | 6091 | 208 | 898.1 |
| 26 | Paton-Churdan | PK-12 | Prairie Lakes | 37 | 5139 | 15 | 208.3 |
| 27 | Greene County | PK-12 | Prairie Lakes | 37 | 3195 | 241 | 1,238.9 |
| 28 | Southeast Webster Grand~ | PK-8 | Prairie Lakes | 94 | 6096 | 121 | 550.0 |
| 29 | Stratford^ | PK-6 | Prairie Lakes | 40 | 6246 | 4 | 150.8 |
| 30 | South Hamilton | PK-12 | Prairie Lakes | 40 | 6095 | 156 | 637.1 |

*Hubbard Radcliffe sends grades 9-12 to Eldora-New Providence
**Eldora-New Providence sends grades 6-8 to Hubbard Radcliffe
+Walnut reorganized with A-H-S-T and became A-H-S-T-W on July 1, 2016
$\wedge$ Stratford sends grades 7-12 to Webster City
~Southeast Webster Grand sends grades 9-12 to Southeast Valley

## Table B-01 Continued

## List of Adjacent Districts

## Alphabetical

| \# | District Name | Grades | AEA | $\begin{gathered} \text { Co } \\ \# \end{gathered}$ | District \# | Statewide Rank From Smallest | Certified Enrollment |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| 1 | A-H-S-T-W+ | PK-6 | Green Hill | 78 | 441 | 189 | 791.7 |
| 2 | Albia | PK-12 | Great Prairie | 68 | 0081 | 237 | 1,182.8 |
| 3 | Ar-We-Va | PK-12 | Northwest | 24 | 0355 | 27 | 267.0 |
| 4 | Atlantic | PK-12 | Green Hill | 15 | 0387 | 251 | 1,352.1 |
| 5 | CAM | PK-12 | Green Hill | 15 | 0914 | 99 | 496.9 |
| 6 | Chariton | PK-12 | Great Prairie | 59 | 1107 | 242 | 1,240.5 |
| 7 | Clarke | PK-12 | Green Hill | 20 | 1211 | 261 | 1,459.6 |
| 8 | East Marshall | PK-12 | Central Rivers | 64 | 1968 | 123 | 562.3 |
| 9 | East Sac County | PK-12 | Prairie Lakes | 81 | 6741 | 200 | 845.9 |
| 10 | East Union | PK-12 | Green Hill | 88 | 1970 | 98 | 491.6 |
| 11 | Eddyville-Blakesburg-Fremont | PK-12 | Great Prairie | 90 | 0657 | 203 | 875.9 |
| 12 | Eldora-New Providence** | PK-5, 9-12 | Central Rivers | 42 | 2007 | 152 | 624.6 |
| 13 | Greene County | PK-12 | Prairie Lakes | 37 | 3195 | 241 | 1,238.9 |
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| 15 | Harlan | PK-12 | Green Hill | 83 | 2826 | 257 | 1,430.9 |
| 16 | Hubbard-Radcliffe* | PK-8 | Central Rivers | 42 | 3033 | 80 | 444.4 |
| 17 | IKM-Manning | PK-12 | Green Hill | 82/24 | 3168 | 166 | 679.5 |
| 18 | Marshalltown | PK-12 | Central Rivers | 64 | 4104 | 316 | 5,458.4 |
| 19 | Montezuma | PK-12 | Central Rivers | 79 | 4437 | 101 | 497.1 |
| 20 | Murray | PK-12 | Green Hill | 20 | 4572 | 22 | 252.2 |
| 21 | Nodaway Valley | PK-12 | Green Hill | 1 | 2673 | 158 | 643.8 |
| 22 | North Mahaska | PK-12 | Great Prairie | 62 | 4776 | 92 | 468.3 |
| 23 | Orient-Macksburg | PK-12 | Green Hill | 1 | 4978 | 9 | 191.3 |
| 24 | Oskaloosa | PK-12 | Great Prairie | 62 | 5013 | 296 | 2,361.3 |
| 25 | Paton-Churdan | PK-12 | Prairie Lakes | 37 | 5139 | 15 | 208.3 |
| 26 | South Central Calhoun | PK-12 | Prairie Lakes | 13 | 6091 | 208 | 898.1 |
| 27 | South Hamilton | PK-12 | Prairie Lakes | 40 | 6095 | 156 | 637.1 |
| 28 | Southeast Webster Grand~ | PK-8 | Prairie Lakes | 94 | 6096 | 121 | 550.0 |
| 29 | Stratford^ | PK-6 | Prairie Lakes | 40 | 6246 | 4 | 150.8 |
| 30 | West Marshall | PK-12 | Central Rivers | 64 | 6985 | 207 | 896.1 |

*Hubbard Radcliffe sends grades 9-12 to Eldora-New Providence
**Eldora-New Providence sends grades 6-8 to Hubbard Radcliffe
+Walnut reorganized with A-H-S-T and became A-H-S-T-W on July 1, 2016
$\wedge$ Stratford sends grades 7-12 to Webster City
~Southeast Webster Grand sends grades 9-12 to Southeast Valley

## Appendix C

## Further Surveys and Assistance

Iowa Code Section 275.5, 1997: "...Following receipt of a petition pursuant to section 275.12, the area education agency board shall review its plans and determine whether the petition complies with the plans which had been adopted by the board. If the petition does not comply with the plans which had been adopted by the board, the board shall conduct further surveys pursuant to section 275.4 prior to the date set for the hearing upon the petition. If further surveys have been conducted by the board, the board shall present the results of the further surveys at the hearing upon the petition."

Section 275.16, paragraph 1: "...The joint boards acting as a single board shall determine whether the petition conforms to plans or, if the petition requests a change in plans, whether a change should be made, and may change the plans of any or all the area education agency boards affected by the petition..."

Table C-01 Reorganization Studies by DE

## Table C-01

Reorganization Studies Conducted by Iowa Department of Education
Since July 1, 1986
Sorted by year and report number:

| District Name | AEA <br> No. | Year and Study Number | Study Type |
| :---: | :---: | :---: | :---: |
| Bennett Community School District | 9 | 1987 | Consultation |
| Bennett Community School District | 9 | 1989 | Full Study |
| Bennett Community School District | 9 | 1989 | Consultation |
| Bennett Community School District | 9 | 1992 | Full Study |
| Calamus-Wheatland Community School District and Central Clinton Community School District | 9 | 1992 | Full Study |
| Lost Nation Community School District | 9 | 1992 | Financial Study |
| Preston Community School District and East Central Community School District | 9 | 2000 | Full Study |

## Appendix D

## Supporting Records

## Approval of Maintenance of Plan

This appendix contains documentation for the administrative set-up of the plan, for board approval of the plan and for maintenance of the plan. As reorganization petitions are presented to the AEA, and as other reorganized related activities take place, additional correspondence and records will be generated. The AEA board of directors is designating this appendix to be a gathering location for such documentation or for the purpose of noting the existence of such information.

## Insert D-01 Administrative Preparation for Approval

## Insert D-01

## Administrative Preparation for Approval

The following steps were taken to process the plan for board approval:

1. Set dates for public hearing, for review of the plan by the board, for board approval and for transmittal to the Iowa Department of Education. These dates were inserted in the Preface.
2. Followed the same procedures used for other important board of director activities.
3. Recorded date of approval on cover and on Table 2-01.
4. Recorded date of transmittal in Table 2-03.
5. Recorded date of hearing in Table 2-06.

After the approval process is completed, the plan will be filed for future use as reorganization petitions are presented to the AEA. Following are suggestions that may make the plan more useful in the event reorganization petitions are filed with the administrator.

1. File the plan, including the supporting data in Appendix $A$, where it is secure, but ready for use if necessary.
2. Contact the neighboring AEAs for copies of their plans. Include this material with the plan and file it as Appendix B.
3. Gather the "further surveys" that are on file at the AEA and file them as Appendix C. This may include a large collection of documents. The AEA may wish to cull-out the old and/or irrelevant material at this time. Regarding studies and surveys conducted for districts that subsequently reorganized, the AEA may decide to keep the reports until after the initial board of the newly formed districts is phased-out. This is usually three to four years. Studies and surveys for districts that did not reorganize may be kept on file for a longer period of time - until it is decided the reports have become too out-of-date for any use. The further surveys kept on file are to be recorded in Table 2-04.
4. Distribute the plan, or portions thereof, as has been done with previous versions of the plan. It is suggested that a copy be filed with the AEA attorney.

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f y .

